

**SAN DIEGO-CALSBAD METROPOLITAN DIVISION
(SAN DIEGO COUNTY)**

Nonfarm employment reports job additions in ten of the last twelve months

The unemployment rate in San Diego County was 4.7 percent in February 2024, unchanged from a revised 4.7 percent in January 2024, and above the year-ago estimate of 3.7 percent. This compares with an unadjusted unemployment rate of 5.6 percent for California and 4.2 percent for the nation during the same period.

Between January 2024 and February 2024, total nonfarm employment in San Diego County increased by 6,000 for a total of 1,551,900 jobs.

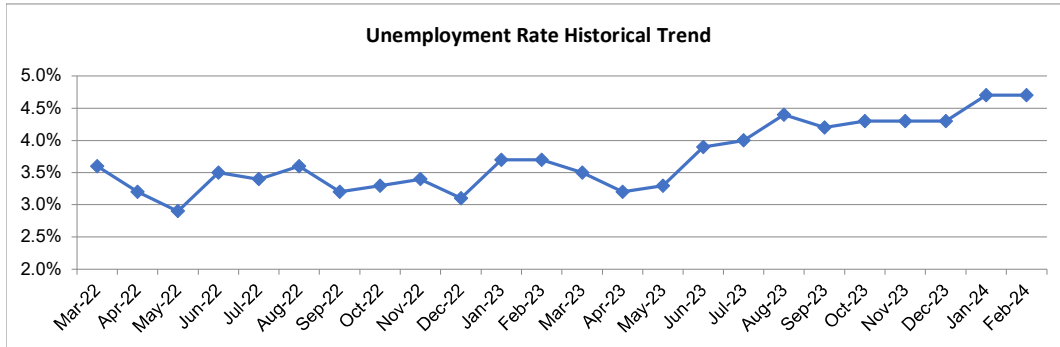
- Professional and business services reported a strong rebound from the previous month's decline of 3,600 jobs and led all industries with an addition of 3,100 jobs. More than a third of the month-over increase was concentrated around employment services (up 1,200), which supplies workers to businesses for limited periods of time. Professional, scientific, and technical services added an additional 900 jobs to help drive up the industry sector totals.
- Leisure and hospitality also reversed course and saw an employment increase of 2,500 jobs. The upturn was led by an addition of 1,800 jobs in accommodation and food services, most of which was centered around food services and drinking places (up 1,400). Arts, entertainment, and recreation widened the gains with an addition of 700 jobs.
- Private education and health services extended payrolls by 1,900 jobs. Health care and social assistance accounted for most of the increase (up 1,100). Continued job additions were reported across every health care subsector. Private educational services extended the overall industry job advance with an addition of 800 jobs.

Between February 2023 and February 2024, nonfarm employment in San Diego County increased by 13,600 or 0.9 percent.

- Private education and health services led the industry sectors in year-over growth adding 15,000 jobs. Health care and social assistance accounted for 91 percent of the employment development (up 13,600), with job gains reported across every health care subsector. Private educational services extended the increase with an addition of 1,400 jobs.
- Leisure and hospitality reported an increase of 6,100 jobs. The growth was led by a gain of 3,100 jobs in arts, entertainment, and recreation. This industry sub-sector led all nonfarm sub-sectors in annual percent change with an increase of 11 percent. Accommodation and food services contributed with an additional 3,000 jobs to the growth for a 1.8 percent year-over advancement.
- Government payrolls were up by 5,700 jobs. The bulk of the growth was driven up by job gains in local government (up 3,600), with most of the increase centered in local government excluding educational services (up 2,200). State government contributed 2,200 jobs to the expansion, while federal government contracted by 100.

IMMEDIATE RELEASE
 SAN DIEGO-CARLSBAD METROPOLITAN STATISTICAL AREA (MSA)
 (San Diego County)

The unemployment rate in San Diego County was 4.7 percent in February 2024, unchanged from a revised 4.7 percent in January 2024, and above the year-ago estimate of 3.7 percent. This compares with an unadjusted unemployment rate of 5.6 percent for California and 4.2 percent for the nation during the same period.



Industry	Jan-2024	Feb-2024	Change		Feb-2023	Feb-2024	Change
	Revised	Prelim				Prelim	
Total, All Industries	1,554,600	1,561,000	6,400		1,547,300	1,561,000	13,700
Total Farm	8,700	9,100	400		9,000	9,100	100
Total Nonfarm	1,545,900	1,551,900	6,000		1,538,300	1,551,900	13,600
Mining, Logging, and Construction	89,800	89,500	(300)		88,200	89,500	1,300
Mining and Logging	400	300	(100)		300	300	0
Construction	89,400	89,200	(200)		87,900	89,200	1,300
Manufacturing	112,600	112,300	(300)		115,500	112,300	(3,200)
Trade, Transportation, and Utilities	222,600	220,900	(1,700)		221,300	220,900	(400)
Information	21,200	21,100	(100)		22,300	21,100	(1,200)
Financial Activities	71,500	71,300	(200)		73,400	71,300	(2,100)
Professional and Business Services	268,800	271,900	3,100		280,800	271,900	(8,900)
Private Education and Health Services	250,800	252,700	1,900		237,700	252,700	15,000
Leisure and Hospitality	197,500	200,000	2,500		193,900	200,000	6,100
Other Services	56,000	56,800	800		55,500	56,800	1,300
Government	255,100	255,400	300		249,700	255,400	5,700

Notes: Data not adjusted for seasonality. Data may not add due to rounding
 Labor force data are revised month to month
 Additional data are available on line at www.labormarketinfo.edd.ca.gov

Data Not Seasonally Adjusted

	Feb 23	Dec 23	Jan 24 Revised	Feb 24 Prelim	Percent Change Month	Change Year
Civilian Labor Force (1)	1,597,700	1,590,700	1,597,600	1,602,200	0.3%	0.3%
Civilian Employment	1,539,000	1,523,100	1,521,700	1,526,100	0.3%	-0.8%
Civilian Unemployment	58,700	67,600	75,800	76,100	0.4%	29.6%
Civilian Unemployment Rate (CA Unemployment Rate)	3.7%	4.3%	4.7%	4.7%		
(U.S. Unemployment Rate)	4.8%	5.1%	5.7%	5.6%		
	3.9%	3.5%	4.1%	4.2%		
Total, All Industries (2)	1,547,300	1,581,100	1,554,600	1,561,000	0.4%	0.9%
Total Farm	9,000	9,100	8,700	9,100	4.6%	1.1%
Total Nonfarm	1,538,300	1,572,000	1,545,900	1,551,900	0.4%	0.9%
Total Private	1,288,600	1,315,600	1,290,800	1,296,500	0.4%	0.6%
Goods Producing	203,700	206,300	202,400	201,800	-0.3%	-0.9%
Mining, Logging, and Construction	88,200	91,700	89,800	89,500	-0.3%	1.5%
Mining and Logging	300	400	400	300	-25.0%	0.0%
Construction	87,900	91,300	89,400	89,200	-0.2%	1.5%
Construction of Buildings	21,200	22,300	21,800	21,800	0.0%	2.8%
Heavy and Civil Engineering Construction	7,200	8,100	7,900	7,900	0.0%	9.7%
Specialty Trade Contractors	59,500	60,900	59,700	59,500	-0.3%	0.0%
Foundation, Structure, and Building Exterior	11,000	11,600	11,300	11,300	0.0%	2.7%
Building Equipment Contractors	26,600	26,900	26,600	26,500	-0.4%	-0.4%
Building Finishing Contractors	15,300	15,600	15,200	15,100	-0.7%	-1.3%
Other Specialty Trade Contractors	6,600	6,800	6,600	6,600	0.0%	0.0%
Manufacturing	115,500	114,600	112,600	112,300	-0.3%	-2.8%
Durable Goods	84,100	83,600	82,400	82,000	-0.5%	-2.5%
Computer and Electronic Product Manufactur	31,000	30,900	30,400	30,300	-0.3%	-2.3%
Transportation Equipment Manufacturing	19,300	18,900	18,800	18,700	-0.5%	-3.1%
Aerospace Product and Parts Manufacturing	10,900	10,900	10,800	10,700	-0.9%	-1.8%
Ship and Boat Building	7,100	6,800	6,800	6,800	0.0%	-4.2%
Non-Durable Goods	31,400	31,000	30,200	30,300	0.3%	-3.5%
Service-Providing	1,334,600	1,365,700	1,343,500	1,350,100	0.5%	1.2%
Private Service Providing	1,084,900	1,109,300	1,088,400	1,094,700	0.6%	0.9%
Trade, Transportation, and Utilities	221,300	231,100	222,600	220,900	-0.8%	-0.2%
Wholesale Trade	43,400	42,800	42,200	42,300	0.2%	-2.5%
Merchant Wholesalers, Durable Goods	23,100	22,900	22,600	22,800	0.9%	-1.3%
Merchant Wholesalers, Nondurable Goods	17,200	17,000	16,800	16,800	0.0%	-2.3%
Retail Trade	137,700	145,400	139,100	138,000	-0.8%	0.2%
Motor Vehicle and Parts Dealers	15,900	16,100	15,800	15,800	0.0%	-0.6%
Building Material and Garden Equipment and	10,500	10,500	10,300	10,200	-1.0%	-2.9%
Food and Beverage Retailers	32,800	33,500	33,100	33,100	0.0%	0.9%
Grocery and Convenience Retailers	28,200	28,800	28,200	28,300	0.4%	0.4%
General Merchandise Retailers	25,500	28,700	26,400	26,000	-1.5%	2.0%
Department Stores	9,700	11,200	10,200	9,900	-2.9%	2.1%
Warehouse Clubs, Supercenters, and Other	15,800	17,500	16,200	16,100	-0.6%	1.9%
Health and Personal Care Retailers	9,000	9,300	9,100	9,000	-1.1%	0.0%
Clothing, Clothing Accessories, Shoe, and Je	14,300	16,400	14,800	14,200	-4.1%	-0.7%
Clothing and Clothing Accessories Retailers	10,700	12,700	11,400	10,700	-6.1%	0.0%
Shoe Retailers	2,200	2,200	2,200	2,200	0.0%	0.0%
Sporting Goods, Hobby, Musical Instrument,	15,200	15,800	15,200	15,100	-0.7%	-0.7%
Transportation, Warehousing, and Utilities	40,200	42,900	41,300	40,600	-1.7%	1.0%
Utilities	5,800	6,100	6,100	6,100	0.0%	5.2%
Transportation and Warehousing	34,400	36,800	35,200	34,500	-2.0%	0.3%
Warehousing and Storage	5,400	5,300	5,200	5,200	0.0%	-3.7%
Information	22,300	21,300	21,200	21,100	-0.5%	-5.4%
Publishing Industries	7,700	7,200	7,200	7,100	-1.4%	-7.8%
Newspaper, Periodical, Book, and Directory	1,600	1,500	1,500	1,400	-6.7%	-12.5%
Software Publishers	6,200	5,700	5,700	5,700	0.0%	-8.1%
Broadcasting and Content Providers	2,700	2,600	2,600	2,500	-3.8%	-7.4%
Telecommunications	5,400	5,200	5,200	5,200	0.0%	-3.7%

Data Not Seasonally Adjusted

	Feb 23	Dec 23	Jan 24 Revised	Feb 24 Prelim	Percent Change Month	Change Year
Financial Activities	73,400	72,500	71,500	71,300	-0.3%	-2.9%
Finance and Insurance	43,400	41,800	41,500	41,400	-0.2%	-4.6%
Credit Intermediation and Related Activities in	16,900	15,500	15,400	15,300	-0.6%	-9.5%
Financial Investments and Related Activities	10,300	10,400	10,300	10,300	0.0%	0.0%
Insurance Carriers and Related Activities	16,200	15,900	15,800	15,800	0.0%	-2.5%
Real Estate and Rental and Leasing	30,000	30,700	30,000	29,900	-0.3%	-0.3%
Real Estate	24,100	24,500	24,100	24,100	0.0%	0.0%
Professional and Business Services	280,800	272,400	268,800	271,900	1.2%	-3.2%
Professional, Scientific, and Technical Service	160,100	155,800	153,900	154,800	0.6%	-3.3%
Legal Services	13,600	13,900	13,700	13,800	0.7%	1.5%
Architectural, Engineering, and Related Ser	25,800	26,100	25,900	25,800	-0.4%	0.0%
Scientific Research and Development Servi	45,600	43,200	42,700	42,900	0.5%	-5.9%
Management of Companies and Enterprises	22,700	21,600	21,500	21,500	0.0%	-5.3%
Administrative and Support and Waste Manag	98,000	95,000	93,400	95,600	2.4%	-2.4%
Administrative and Support Services	93,500	90,500	88,900	91,100	2.5%	-2.6%
Employment Services	40,400	36,400	35,300	36,500	3.4%	-9.7%
Services to Buildings and Dwellings	24,900	25,200	25,000	25,600	2.4%	2.8%
Waste Management and Remediation Servic	4,500	4,500	4,500	4,500	0.0%	0.0%
Private Education and Health Services	237,700	250,700	250,800	252,700	0.8%	6.3%
Private Educational Services	29,300	30,200	29,900	30,700	2.7%	4.8%
Private Colleges, Universities, and Professi	8,900	8,800	8,800	9,200	4.5%	3.4%
Health Care and Social Assistance	208,400	220,500	220,900	222,000	0.5%	6.5%
Ambulatory Health Care Services	92,700	95,900	95,600	96,200	0.6%	3.8%
Hospitals	23,200	24,800	24,900	24,900	0.0%	7.3%
Nursing and Residential Care Facilities	28,400	30,200	30,200	30,400	0.7%	7.0%
Social Assistance	64,100	69,600	70,200	70,500	0.4%	10.0%
Leisure and Hospitality	193,900	203,600	197,500	200,000	1.3%	3.1%
Arts, Entertainment, and Recreation	28,000	31,400	30,400	31,100	2.3%	11.1%
Amusement, Gambling, and Recreation Indus	18,500	19,800	19,300	19,800	2.6%	7.0%
Accommodation and Food Services	165,900	172,200	167,100	168,900	1.1%	1.8%
Accommodation	28,400	29,900	28,900	29,300	1.4%	3.2%
Food Services and Drinking Places	137,500	142,300	138,200	139,600	1.0%	1.5%
Restaurants and Other Eating Places	126,500	130,100	126,200	127,500	1.0%	0.8%
Other Services	55,500	57,700	56,000	56,800	1.4%	2.3%
Repair and Maintenance	12,600	12,600	12,300	12,500	1.6%	-0.8%
Personal and Laundry Services	21,200	22,400	21,900	22,100	0.9%	4.2%
Religious, Grantmaking, Civic, Professional, &	21,700	22,700	21,800	22,200	1.8%	2.3%
Government	249,700	256,400	255,100	255,400	0.1%	2.3%
Federal Government	47,100	47,000	47,000	47,000	0.0%	-0.2%
Federal Government excluding Department of	23,900	23,900	23,900	23,900	0.0%	0.0%
Department of Defense	23,200	23,100	23,100	23,100	0.0%	-0.4%
Total State and Local Government	202,600	209,400	208,100	208,400	0.1%	2.9%
State Government	57,100	60,300	59,800	59,300	-0.8%	3.9%
State Government Educational Services	35,800	39,000	38,500	38,100	-1.0%	6.4%
State Government Excluding Education	21,300	21,300	21,300	21,200	-0.5%	-0.5%
Local Government	145,500	149,100	148,300	149,100	0.5%	2.5%
Local Government Educational Services	79,100	80,900	80,100	80,500	0.5%	1.8%
Local Government excluding Educational Ser	66,400	68,200	68,200	68,600	0.6%	3.3%
County Government	20,200	21,000	21,200	21,300	0.5%	5.4%
City Government	19,200	19,600	19,400	19,500	0.5%	1.6%
Special Districts plus Tribes	27,000	27,600	27,600	27,800	0.7%	3.0%

Notes:

(1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

March 22, 2024
Employment Development Department
Labor Market Information Division
(916) 262-2162

San Diego Carlsbad MSA
(San Diego County)
Industry Employment & Labor Force
March 2023 Benchmark

Data Not Seasonally Adjusted

	Feb 23	Dec 23	Jan 24 Revised	Feb 24 Prelim	Percent Change Month Year
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(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike.
Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to:
Juan Millan 916-907-4642 or Melanie Bautista 916-907-4506

These data, as well as other labor market data, are available via the Internet at <http://www.labormarketinfo.edd.ca.gov>. If you need assistance, please call (916) 262-2162.

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