

**SAN DIEGO-CARLSBAD METROPOLITAN STATISTICAL AREA
(SAN DIEGO COUNTY)**

Nonfarm payrolls up 11,700 over the month; down 117,700 over the year

The unemployment rate in San Diego County was 9.0 percent in September 2020, down from a revised 9.5 percent in August 2020, and above the year-ago estimate of 2.9 percent. This compares with an unadjusted unemployment rate of 10.8 percent for California and 7.7 percent for the nation during the same period.

Between August 2020 and September 2020, nonfarm employment increased by 11,700, from 1,372,900 to 1,384,600. Agricultural employment remained unchanged.

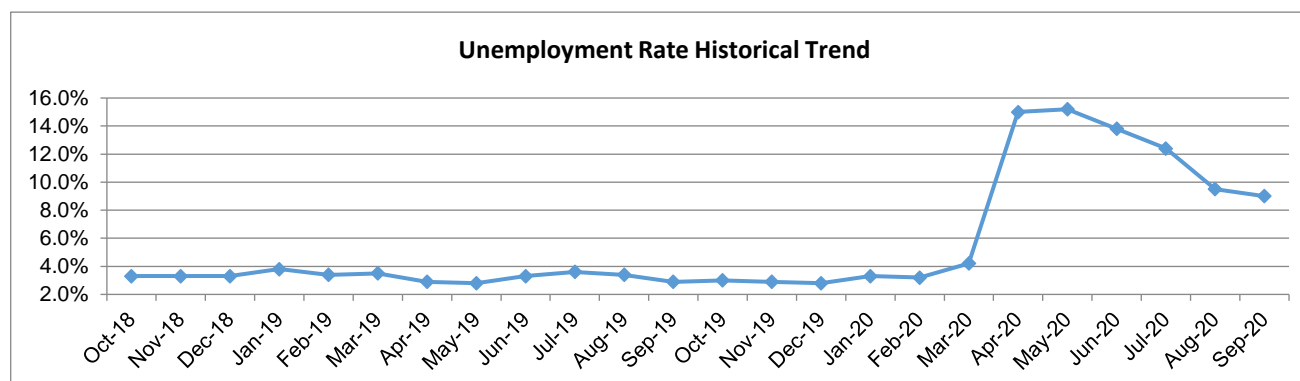
- Government led all industry sectors in month-over job gains at 6,800. Driving most of the job gains was local government (up 5,600), where local government educational services (up 5,300) was the main contributor to job growth. State government augmented payrolls by 2,300. The federal government posted job losses amounting to 1,100.
- Leisure and hospitality boosted payrolls by 2,500 over the month. Within leisure and hospitality, accommodation and food services grew job levels by 3,200. Job creation in accommodation and food services was driven by food services and drinking places (up 2,900), followed by accommodation (up 300). Arts, entertainment, and recreation employment levels declined by 700.
- The remaining industry sectors to log month-over job gains were educational and health services (up 2,400), trade, transportation, and utilities (up 1,400), other services (up 1,100), and professional and business services (up 100). Employment levels of mining and logging remained constant.
- Four industry sectors registered job losses over the month: construction (down 1,400), manufacturing (down 900), financial activities (down 200), and information (down 100).

Between September 2019 and September 2020, nonfarm employment fell by 117,700, from 1,502,300 to 1,384,600. Agricultural employment decreased by 500, from 10,100 to 9,600.

- Over the year, leading all industry sectors in payroll cutbacks was leisure and hospitality (down 52,400). The majority of the payroll cutbacks were attributable to accommodation and food services (down 38,400), where the payrolls of food services and drinking places and accommodation contracted by 24,400 and 14,000, respectively. Arts, entertainment, and recreation slashed job levels by 14,000, where over 85 percent of the job losses belonged to amusement, gambling, and recreation industries (down 12,000).
- The employment levels of government fell by 14,200. The decline in employment levels were most notable in local government (down 13,700), followed by state government (down 3,000). The federal government advanced over-the-year job levels by 2,500.
- Seven remaining industry sectors reduced payrolls: trade, transportation, and utilities (down 13,900), educational and health services (down 10,600), other services (down 10,300), manufacturing (down 6,500), construction (down 4,400), information (down 3,500), and financial activities (down 3,400). Mining and logging reported no change in year-over employment.
- Professional and business services (up 1,500) was the sole industry sector to expand year-over payrolls.

IMMEDIATE RELEASE
 SAN DIEGO-CARLSBAD METROPOLITAN STATISTICAL AREA (MSA)
 (San Diego County)

The unemployment rate in San Diego County was 9.0 percent in September 2020, down from a revised 9.5 percent in August 2020, and above the year-ago estimate of 2.9 percent. This compares with an unadjusted unemployment rate of 10.8 percent for California and 7.7 percent for the nation during the same period.



Industry	Aug-2020	Sep-2020	Change		Sep-2019	Sep-2020	Change
	Revised	Prelim				Prelim	
Total, All Industries	1,382,500	1,394,200	11,700		1,512,400	1,394,200	(118,200)
Total Farm	9,600	9,600	0		10,100	9,600	(500)
Total Nonfarm	1,372,900	1,384,600	11,700		1,502,300	1,384,600	(117,700)
Mining, Logging, and Construction	83,200	81,800	(1,400)		86,200	81,800	(4,400)
Mining and Logging	400	400	0		400	400	0
Construction	82,800	81,400	(1,400)		85,800	81,400	(4,400)
Manufacturing	109,800	108,900	(900)		115,400	108,900	(6,500)
Trade, Transportation & Utilities	206,800	208,200	1,400		222,100	208,200	(13,900)
Information	19,900	19,800	(100)		23,300	19,800	(3,500)
Financial Activities	73,500	73,300	(200)		76,700	73,300	(3,400)
Professional & Business Services	258,900	259,000	100		257,500	259,000	1,500
Educational & Health Services	203,100	205,500	2,400		216,100	205,500	(10,600)
Leisure & Hospitality	148,500	151,000	2,500		203,400	151,000	(52,400)
Other Services	44,900	46,000	1,100		56,300	46,000	(10,300)
Government	224,300	231,100	6,800		245,300	231,100	(14,200)

Notes: Data not adjusted for seasonality. Data may not add due to rounding
 Labor force data are revised month to month
 Additional data are available on line at www.labormarketinfo.edd.ca.gov

Data Not Seasonally Adjusted

	Sep 19	Jul 20	Aug 20 Revised	Sep 20 Prelim	Percent Change	
					Month	Year
Civilian Labor Force (1)	1,593,800	1,575,500	1,553,500	1,560,000	0.4%	-2.1%
Civilian Employment	1,548,000	1,379,500	1,406,000	1,419,100	0.9%	-8.3%
Civilian Unemployment	45,800	196,100	147,500	140,900	-4.5%	207.6%
Civilian Unemployment Rate (CA Unemployment Rate)	2.9%	12.4%	9.5%	9.0%		
(U.S. Unemployment Rate)	3.3%	10.5%	8.5%	7.7%		

Total, All Industries (2)	1,512,400	1,360,300	1,382,500	1,394,200	0.8%	-7.8%
Total Farm	10,100	9,500	9,600	9,600	0.0%	-5.0%
Total Nonfarm	1,502,300	1,350,800	1,372,900	1,384,600	0.9%	-7.8%
Total Private	1,257,000	1,133,300	1,148,600	1,153,500	0.4%	-8.2%
Goods Producing	201,600	188,400	193,000	190,700	-1.2%	-5.4%
Mining, Logging, and Construction	86,200	80,100	83,200	81,800	-1.7%	-5.1%
Mining and Logging	400	400	400	400	0.0%	0.0%
Construction	85,800	79,700	82,800	81,400	-1.7%	-5.1%
Construction of Buildings	19,200	19,000	19,800	19,100	-3.5%	-0.5%
Heavy & Civil Engineering Construction	7,800	7,200	7,500	7,300	-2.7%	-6.4%
Specialty Trade Contractors	58,800	53,500	55,500	55,000	-0.9%	-6.5%
Building Foundation & Exterior Contractors	11,500	10,100	10,500	10,300	-1.9%	-10.4%
Building Equipment Contractors	23,600	22,600	23,100	23,100	0.0%	-2.1%
Building Finishing Contractors	16,700	14,100	15,100	14,900	-1.3%	-10.8%
Residual-Other Specialty Trade Contractors	7,000	6,700	6,800	6,700	-1.5%	-4.3%
Manufacturing	115,400	108,300	109,800	108,900	-0.8%	-5.6%
Durable Goods	86,100	81,500	82,900	82,100	-1.0%	-4.6%
Computer & Electronic Product Manufacturing	29,600	30,100	30,600	30,600	0.0%	3.4%
Transportation Equipment Manufacturing	22,300	21,900	22,300	21,800	-2.2%	-2.2%
Aerospace Product & Parts Manufacturing	13,400	13,400	13,500	13,100	-3.0%	-2.2%
Ship & Boat Building	7,700	7,100	7,200	7,200	0.0%	-6.5%
Nondurable Goods	29,300	26,800	26,900	26,800	-0.4%	-8.5%
Service Providing	1,300,700	1,162,400	1,179,900	1,193,900	1.2%	-8.2%
Private Service Providing	1,055,400	944,900	955,600	962,800	0.8%	-8.8%
Trade, Transportation & Utilities	222,100	204,000	206,800	208,200	0.7%	-6.3%
Wholesale Trade	43,900	39,800	39,900	39,300	-1.5%	-10.5%
Merchant Wholesalers, Durable Goods	23,800	21,900	22,000	21,800	-0.9%	-8.4%
Merchant Wholesalers, Nondurable Goods	16,900	15,800	15,800	15,500	-1.9%	-8.3%
Retail Trade	143,600	130,700	133,200	134,700	1.1%	-6.2%
Motor Vehicle & Parts Dealer	17,200	13,500	14,000	14,300	2.1%	-16.9%
Building Material & Garden Equipment Stores	9,700	9,700	10,400	10,400	0.0%	7.2%
Food & Beverage Stores	31,600	31,300	31,700	31,700	0.0%	0.3%
Grocery Stores	27,400	28,200	28,200	28,200	0.0%	2.9%
Health & Personal Care Stores	8,700	7,800	7,900	8,000	1.3%	-8.0%
Clothing & Clothing Accessories Stores	16,200	15,900	15,100	15,400	2.0%	-4.9%
Clothing Stores	12,400	9,800	9,200	10,800	17.4%	-12.9%
Sporting Goods, Hobby, Book & Music Stores	5,900	4,400	4,800	4,900	2.1%	-16.9%
General Merchandise Stores	25,400	21,700	22,200	22,400	0.9%	-11.8%
Department Stores	10,400	6,800	7,300	7,200	-1.4%	-30.8%
General Merchandise Stores	15,000	14,900	14,900	15,200	2.0%	1.3%
Miscellaneous Store Retailers	9,000	6,900	7,200	7,500	4.2%	-16.7%
Transportation, Warehousing & Utilities	34,600	33,500	33,700	34,200	1.5%	-1.2%
Utilities	4,600	4,600	4,600	4,600	0.0%	0.0%
Transportation & Warehousing	30,000	28,900	29,100	29,600	1.7%	-1.3%
Warehousing & Storage	2,400	2,200	2,300	2,300	0.0%	-4.2%
Information	23,300	19,900	19,900	19,800	-0.5%	-15.0%
Publishing Industries (except Internet)	7,000	5,700	5,700	5,700	0.0%	-18.6%
Software Publishers	5,200	4,400	4,400	4,400	0.0%	-15.4%
Broadcasting (except Internet)	2,800	2,500	2,500	2,500	0.0%	-10.7%
Telecommunications	6,700	6,100	6,000	6,000	0.0%	-10.4%

Data Not Seasonally Adjusted

	Sep 19	Jul 20	Aug 20	Sep 20	Percent Change	
			Revised	Prelim	Month	Year
Financial Activities	76,700	73,500	73,500	73,300	-0.3%	-4.4%
Finance & Insurance	46,300	44,800	44,900	44,900	0.0%	-3.0%
Credit Intermediation & Related Activities	19,400	19,100	19,000	19,100	0.5%	-1.5%
Securities, Commodity Contracts & Investment	9,300	9,200	9,100	9,000	-1.1%	-3.2%
Insurance Carriers & Related	17,600	16,500	16,800	16,800	0.0%	-4.5%
Real Estate & Rental & Leasing	30,400	28,700	28,600	28,400	-0.7%	-6.6%
Real Estate	24,000	23,000	23,000	22,700	-1.3%	-5.4%
Professional & Business Services	257,500	253,900	258,900	259,000	0.0%	0.6%
Professional, Scientific & Technical Services	146,800	146,500	148,400	147,600	-0.5%	0.5%
Legal Services	13,000	12,900	13,400	13,200	-1.5%	1.5%
Architectural, Engineering & Related Services	24,300	23,500	23,900	23,900	0.0%	-1.6%
Scientific Research & Development Services	36,400	37,500	37,800	37,700	-0.3%	3.6%
Management of Companies & Enterprises	23,900	22,400	22,300	22,400	0.4%	-6.3%
Administrative & Support & Waste Services	86,800	85,000	88,200	89,000	0.9%	2.5%
Administrative & Support Services	82,800	81,000	84,200	85,000	1.0%	2.7%
Employment Services	30,200	27,400	29,000	29,900	3.1%	-1.0%
Services to Buildings & Dwellings	24,000	22,300	22,600	22,500	-0.4%	-6.3%
Waste Management & Remediation Services	4,000	4,000	4,000	4,000	0.0%	0.0%
Educational & Health Services	216,100	201,700	203,100	205,500	1.2%	-4.9%
Educational Services	28,900	24,000	24,500	24,600	0.4%	-14.9%
Colleges, Universities & Professional Schools	10,800	8,300	8,500	8,400	-1.2%	-22.2%
Health Care & Social Assistance	187,200	177,700	178,600	180,900	1.3%	-3.4%
Ambulatory Health Care Services	81,800	77,800	77,900	79,500	2.1%	-2.8%
Hospitals	22,500	24,400	24,300	24,400	0.4%	8.4%
Nursing & Residential Care Facilities	29,300	27,700	27,900	27,900	0.0%	-4.8%
Social Assistance	53,600	47,800	48,500	49,100	1.2%	-8.4%
Leisure & Hospitality	203,400	148,400	148,500	151,000	1.7%	-25.8%
Arts, Entertainment & Recreation	30,700	18,300	17,400	16,700	-4.0%	-45.6%
Amusement, Gambling, & Recreation	21,600	10,400	9,700	9,600	-1.0%	-55.6%
Accommodation & Food Services	172,700	130,100	131,100	134,300	2.4%	-22.2%
Accommodation	32,400	17,800	18,100	18,400	1.7%	-43.2%
Food Services & Drinking Places	140,300	112,300	113,000	115,900	2.6%	-17.4%
Restaurants	128,900	103,600	104,000	106,600	2.5%	-17.3%
Other Services	56,300	43,500	44,900	46,000	2.4%	-18.3%
Repair & Maintenance	12,700	11,700	12,100	12,400	2.5%	-2.4%
Personal & Laundry Services	21,700	12,900	12,300	13,400	8.9%	-38.2%
Religious, Grants, Civic, Professional & Like Org	21,900	18,900	20,500	20,200	-1.5%	-7.8%
Government	245,300	217,500	224,300	231,100	3.0%	-5.8%
Federal Government	47,900	48,900	51,500	50,400	-2.1%	5.2%
Federal Government excluding Department of I	23,900	24,500	27,100	26,000	-4.1%	8.8%
Department of Defense	24,000	24,400	24,400	24,400	0.0%	1.7%
State & Local Government	197,400	168,600	172,800	180,700	4.6%	-8.5%
State Government	49,200	44,300	43,900	46,200	5.2%	-6.1%
State Government Education	31,200	25,900	25,500	27,900	9.4%	-10.6%
State Government Excluding Education	18,000	18,400	18,400	18,300	-0.5%	1.7%
Local Government	148,200	124,300	128,900	134,500	4.3%	-9.2%
Local Government Education	78,000	56,700	61,000	66,300	8.7%	-15.0%
Local Government Excluding Education	70,200	67,600	67,900	68,200	0.4%	-2.8%
County	20,200	20,500	20,800	21,100	1.4%	4.5%
City	19,400	18,800	18,800	18,700	-0.5%	-3.6%
Special Districts plus Indian Tribes	30,600	28,300	28,300	28,400	0.4%	-7.2%

Notes:

(1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike.

October 16, 2020
Employment Development Department
Labor Market Information Division
(916) 262-2162

San Diego Carlsbad MSA
(San Diego County)
Industry Employment & Labor Force
March 2019 Benchmark

Data Not Seasonally Adjusted

	Sep 19	Jul 20	Aug 20 Revised	Sep 20 Prelim	Percent Change Month Year
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Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike.
Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Emerson Figueroa 909-948-6657 or Frances Gines 951-955-3204

These data, as well as other labor market data, are available via the Internet at <http://www.labormarketinfo.edd.ca.gov>. If you need assistance, please call (916) 262-2162.

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