

EMPLOYMENT DEVELOPMENT DEPARTMENT  
Labor Market Information Division  
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**SAN FRANCISCO-REDWOOD CITY-SOUTH SAN FRANCISCO METROPOLITAN DIVISION  
(SAN FRANCISCO AND SAN MATEO COUNTIES)**

**Private education and health services led the month-over and year-over industry growth**

The unemployment rate in the San Francisco-Redwood City-South San Francisco MD was 3.3 percent in October 2023, unchanged from a revised 3.3 percent in September 2023, and above the year-ago estimate of 2.3 percent. This compares with an unadjusted unemployment rate of 4.8 percent for California and 3.6 percent for the nation during the same period. The unemployment rate was 3.4 percent in San Francisco County, and 3.2 percent in San Mateo County.

**Between September 2023 and October 2023**, the total number of jobs in the San Francisco-Redwood City-South San Francisco MD, which includes the counties of San Francisco and San Mateo, increased by 13,800 jobs to total 1,217,300 jobs.

- Private education and health services led the month-over expansion with an increase of 4,000 jobs. Health care and social assistance (up 2,600 jobs) accounted for 65 percent of the growth.
- Professional and business services recovered 3,700 jobs following a 6,100 job-loss in September.
- Financial activities grew by 2,700 jobs, outperforming its average gain of 500 jobs between September and October over the prior ten years. In detail, real estate and rental leasing contributed 1,400 jobs and finance and insurance gained 1,300 jobs.
- Information and government both continued to post payroll advances, adding 1,300 jobs each.
- On the contrary, other services was the only major industry sector that experienced a shrinkage, declining by 600 jobs.

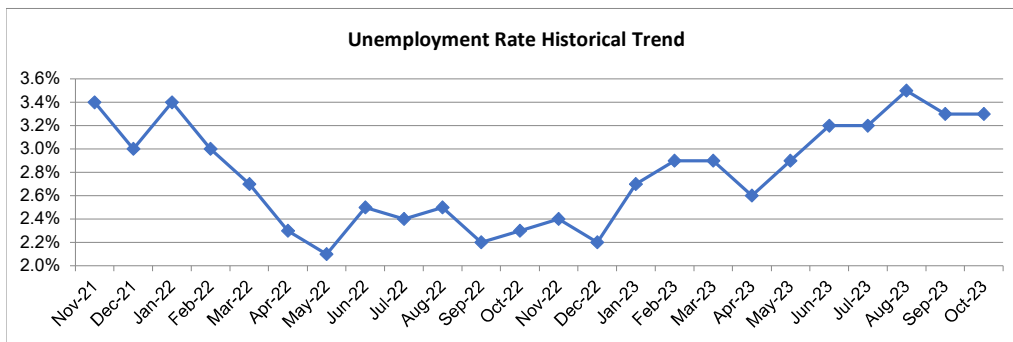
**Between October 2022 and October 2023**, the total number of jobs in the counties of San Francisco and San Mateo increased by 13,600 jobs or 1.1 percent.

- Private education and health services captured the most year-over growth (up 11,400 jobs), with hiring concentrated in health care and social assistance (up 9,200).
- Leisure and hospitality (up 7,800 jobs) appended 7,000 workers to accommodation and food services as it prepares for the holiday season.
- Other year-over job growth occurred in government (up 1,500 jobs) and financial activities (up 1,200).
- Meanwhile, professional and business services cut 3,800 jobs over the year, information slashed 2,900 jobs, and construction pulled back 1,100 jobs.

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IMMEDIATE RELEASE  
 SAN FRANCISCO-REDWOOD CITY-SOUTH SAN FRANCISCO METROPOLITAN DIVISION (MD)  
 (San Francisco and San Mateo Counties)

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Industry	Sep-2023	Oct-2023	Change		Oct-2022	Oct-2023	Change
	Revised	Prelim				Prelim	
Total, All Industries	1,203,500	1,217,300	13,800		1,203,700	1,217,300	13,600
Total Farm	1,900	2,000	100		1,900	2,000	100
Total Nonfarm	1,201,600	1,215,300	13,700		1,201,800	1,215,300	13,500
Mining, Logging and Construction	39,700	40,000	300		41,100	40,000	(1,100)
Mining and Logging	100	100	0		100	100	0
Construction	39,600	39,900	300		41,000	39,900	(1,100)
Manufacturing	38,900	38,900	0		39,300	38,900	(400)
Trade, Transportation, and Utilities	136,900	136,900	0		137,400	136,900	(500)
Information	123,500	124,800	1,300		127,700	124,800	(2,900)
Financial Activities	87,100	89,800	2,700		88,600	89,800	1,200
Professional and Business Services	309,800	313,500	3,700		317,300	313,500	(3,800)
Private Education and Health Services	162,100	166,100	4,000		154,700	166,100	11,400
Leisure and Hospitality	128,300	129,300	1,000		121,500	129,300	7,800
Other Services	39,600	39,000	(600)		38,700	39,000	300
Government	135,700	137,000	1,300		135,500	137,000	1,500

Notes: Data not adjusted for seasonality. Data may not add due to rounding  
 Labor force data are revised month to month  
 Additional data are available on line at [www.labormarketinfo.edd.ca.gov](http://www.labormarketinfo.edd.ca.gov)

November 17, 2023

Employment Development Department  
 Labor Market Information Division  
 (916) 262-2162

**San Francisco Redwood City South San Francisco MD**  
**(San Francisco and San Mateo Counties)**  
 Industry Employment & Labor Force  
 March 2022 Benchmark

Data Not Seasonally Adjusted

	Oct 22	Aug 23	Sep 23	Oct 23	Percent Change	
			Revised	Prelim	Month	Year
Civilian Labor Force (1)	1,036,100	1,034,300	1,033,400	1,032,500	-0.1%	-0.3%
Civilian Employment	1,012,100	998,300	999,600	998,400	-0.1%	-1.4%
Civilian Unemployment	24,000	36,000	33,800	34,100	0.9%	42.1%
Civilian Unemployment Rate (CA Unemployment Rate)	2.3%	3.5%	3.3%	3.3%		
(U.S. Unemployment Rate)	3.4%	3.9%	3.6%	3.6%		

Total, All Industries (2)	1,203,700	1,213,900	1,203,500	1,217,300	1.1%	1.1%
Total Farm	1,900	1,900	1,900	2,000	5.3%	5.3%
Total Nonfarm	1,201,800	1,212,000	1,201,600	1,215,300	1.1%	1.1%
Total Private	1,066,300	1,078,200	1,065,900	1,078,300	1.2%	1.1%
Goods Producing	80,400	79,700	78,600	78,900	0.4%	-1.9%
Mining, Logging and Construction	41,100	40,500	39,700	40,000	0.8%	-2.7%
Mining and Logging	100	100	100	100	0.0%	0.0%
Construction	41,000	40,400	39,600	39,900	0.8%	-2.7%
Specialty Trade Contractors	20,800	20,100	19,800	19,800	0.0%	-4.8%
Manufacturing	39,300	39,200	38,900	38,900	0.0%	-1.0%
Durable Goods	19,800	19,700	19,600	19,700	0.5%	-0.5%
Non-Durable Goods	19,500	19,500	19,300	19,200	-0.5%	-1.5%
Service Providing	1,121,400	1,132,300	1,123,000	1,136,400	1.2%	1.3%
Private Service Providing	985,900	998,500	987,300	999,400	1.2%	1.4%
Trade, Transportation, and Utilities	137,400	135,900	136,900	136,900	0.0%	-0.4%
Wholesale Trade	22,800	22,400	22,400	22,400	0.0%	-1.8%
Merchant Wholesalers, Durable Goods	11,300	11,000	11,000	11,000	0.0%	-2.7%
Merchant Wholesalers, Nondurable Goods	8,700	8,800	8,700	8,800	1.1%	1.1%
Retail Trade	67,200	65,900	66,300	66,400	0.2%	-1.2%
Food and Beverage Retailers	17,900	17,900	17,900	17,900	0.0%	0.0%
General Merchandise Retailers	9,200	8,900	8,900	8,900	0.0%	-3.3%
Health and Personal Care Retailers	6,500	6,200	6,200	6,300	1.6%	-3.1%
Clothing, Clothing Accessories, Shoe, and J	9,000	8,800	8,800	9,100	3.4%	1.1%
Sporting Goods, Hobby, Musical Instrument	9,000	9,000	9,000	9,100	1.1%	1.1%
Transportation, Warehousing, and Utilities	47,400	47,600	48,200	48,100	-0.2%	1.5%
Utilities	5,000	5,000	5,000	5,100	2.0%	2.0%
Transportation and Warehousing	42,400	42,600	43,200	43,000	-0.5%	1.4%
Air Transportation	8,900	9,200	9,300	9,400	1.1%	5.6%
Couriers and Messengers	8,400	8,400	8,700	8,900	2.3%	6.0%
Information	127,700	125,900	123,500	124,800	1.1%	-2.3%
Publishing Industries	33,400	32,100	31,800	31,900	0.3%	-4.5%
Telecommunications	4,500	4,400	4,400	4,400	0.0%	-2.2%
Financial Activities	88,600	89,400	87,100	89,800	3.1%	1.4%
Finance and Insurance	65,800	65,700	63,800	65,100	2.0%	-1.1%
Credit Intermediation and Related Activities	31,000	31,300	30,600	30,700	0.3%	-1.0%
Depository Credit Intermediation including	14,600	14,900	14,500	14,600	0.7%	0.0%
Nondepository Credit Intermediation	7,400	7,300	7,200	7,300	1.4%	-1.4%
Financial Investments and Related Activities	24,700	24,500	23,500	24,500	4.3%	-0.8%
Insurance Carriers and Related Activities	10,100	9,900	9,700	9,900	2.1%	-2.0%
Real Estate and Rental and Leasing	22,800	23,700	23,300	24,700	6.0%	8.3%
Real Estate	18,100	18,200	17,900	18,700	4.5%	3.3%
Professional and Business Services	317,300	317,200	309,800	313,500	1.2%	-1.2%
Professional, Scientific, and Technical Servic	229,700	231,300	224,100	227,300	1.4%	-1.0%
Legal Services	17,200	17,300	16,800	17,000	1.2%	-1.2%
Accounting, Tax Preparation, Bookkeeping	14,900	15,800	15,000	15,200	1.3%	2.0%
Architectural, Engineering, and Related Se	15,400	16,400	15,800	15,800	0.0%	2.6%
Computer Systems Design and Related Se	92,700	90,200	86,400	88,000	1.9%	-5.1%
Management of Companies and Enterprises	20,700	19,500	19,400	19,400	0.0%	-6.3%
Administrative and Support and Waste Mana	66,900	66,400	66,300	66,800	0.8%	-0.1%
Administrative and Support Services	64,100	63,600	63,500	64,000	0.8%	-0.2%
Employment Services	20,700	18,600	18,500	18,700	1.1%	-9.7%

**San Francisco Redwood City South San Francisco MD**  
**(San Francisco and San Mateo Counties)**  
 Industry Employment & Labor Force  
 March 2022 Benchmark

Data Not Seasonally Adjusted

	Oct 22	Aug 23	Sep 23	Oct 23	Percent Change	
			Revised	Prelim	Month	Year
Investigation and Security Services	14,300	14,600	14,800	15,000	1.4%	4.9%
Services to Buildings and Dwellings	14,100	13,900	13,800	13,900	0.7%	-1.4%
Private Education and Health Services	154,700	160,000	162,100	166,100	2.5%	7.4%
Private Educational Services	32,000	31,500	32,800	34,200	4.3%	6.9%
Private Colleges, Universities, and Profess	12,500	12,200	12,500	13,400	7.2%	7.2%
Health Care and Social Assistance	122,700	128,500	129,300	131,900	2.0%	7.5%
Ambulatory Health Care Services	43,600	45,400	45,100	46,100	2.2%	5.7%
Hospitals	12,900	13,400	13,400	13,400	0.0%	3.9%
Nursing and Residential Care Facilities	9,700	10,200	10,300	10,400	1.0%	7.2%
Social Assistance	56,500	59,500	60,500	62,000	2.5%	9.7%
Leisure and Hospitality	121,500	130,300	128,300	129,300	0.8%	6.4%
Arts, Entertainment, and Recreation	19,100	20,000	20,000	19,900	-0.5%	4.2%
Performing Arts, Spectator Sports, and Rela	6,900	6,900	7,100	7,000	-1.4%	1.4%
Accommodation and Food Services	102,400	110,300	108,300	109,400	1.0%	6.8%
Accommodation	16,700	17,300	17,500	17,700	1.1%	6.0%
Food Services and Drinking Places	85,700	93,000	90,800	91,700	1.0%	7.0%
Special Food Services	8,900	9,600	9,800	10,000	2.0%	12.4%
Restaurants and Other Eating Places	72,000	79,100	76,600	77,200	0.8%	7.2%
Full-Service Restaurants	41,500	45,400	44,000	44,600	1.4%	7.5%
Limited-Service Restaurants and Other E	30,500	33,700	32,600	32,600	0.0%	6.9%
Other Services	38,700	39,800	39,600	39,000	-1.5%	0.8%
Personal and Laundry Services	13,300	14,100	14,000	13,500	-3.6%	1.5%
Religious, Grantmaking, Civic, Professional,	19,600	19,500	19,300	19,500	1.0%	-0.5%
Government	135,500	133,800	135,700	137,000	1.0%	1.1%
Federal Government	15,400	14,900	14,900	14,900	0.0%	-3.2%
Federal Government excluding Department o	15,100	14,600	14,600	14,600	0.0%	-3.3%
Department of Defense	300	300	300	300	0.0%	0.0%
Total State and Local Government	120,100	118,900	120,800	122,100	1.1%	1.7%
State Government	45,900	43,800	44,700	45,300	1.3%	-1.3%
State Government Educational Services	25,500	22,900	23,500	23,800	1.3%	-6.7%
State Government Excluding Education	20,400	20,900	21,200	21,500	1.4%	5.4%
Local Government	74,200	75,100	76,100	76,800	0.9%	3.5%
Local Government Educational Services	25,800	24,500	25,800	26,400	2.3%	2.3%
Local Government Excluding Educational S	48,400	50,600	50,300	50,400	0.2%	4.1%
County Government	7,000	6,900	6,900	6,900	0.0%	-1.4%
City Government	38,700	40,900	40,600	40,700	0.2%	5.2%
Special Districts plus Tribes	2,700	2,800	2,800	2,800	0.0%	3.7%

**Notes:**

(1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Nicolle Stone 916-530-1755 or Juliet Moeur 916-940-9664

These data, as well as other labor market data, are available via the Internet at <http://www.labormarketinfo.edd.ca.gov>. If you need assistance, please call (916) 262-2162.

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