

EMPLOYMENT DEVELOPMENT DEPARTMENT
Labor Market Information Division
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**SAN FRANCISCO-REDWOOD CITY-SOUTH SAN FRANCISCO METROPOLITAN DIVISION
(SAN FRANCISCO AND SAN MATEO COUNTIES)**

Leisure and hospitality (up 13,500 jobs) leads region in year-over expansion

The unemployment rate in the San Francisco-Redwood City-South San Francisco MD was 2.8 percent in February 2023, up from a revised 2.7 percent in January 2023, and below the year-ago estimate of 3.0 percent. This compares with an unadjusted unemployment rate of 4.8 percent for California and 3.9 percent for the nation during the same period. The unemployment rate was 2.9 percent in San Francisco County, and 2.8 percent in San Mateo County.

Between January 2023 and February 2023, the total number of jobs in the San Francisco-Redwood City-South San Francisco MD, which includes the counties of San Francisco and San Mateo, decreased by 600 jobs to total 1,195,600 jobs.

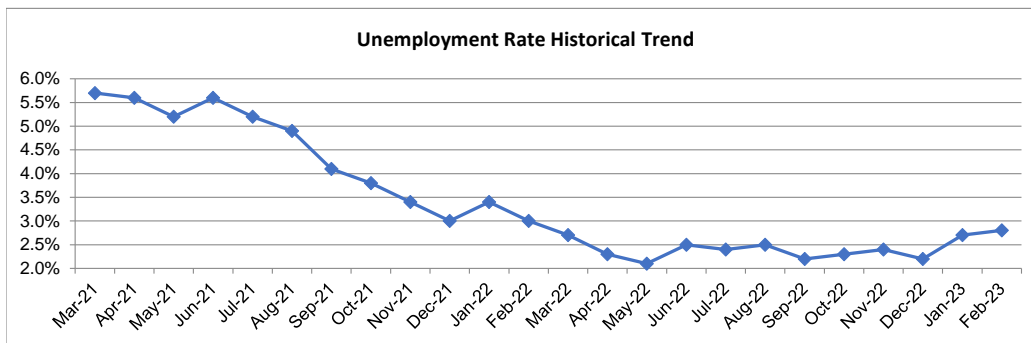
- Leisure and hospitality (down 1,400 jobs) posted the largest month-over employment decrease. Losses primarily occurred in accommodation and food services (down 1,700), while arts, entertainment, and recreation (up 300) slightly offset the overall employment decline.
- Other month-over job losses included: other services (down 1,300 jobs), trade, transportation, and utilities (down 700), information (down 600), and manufacturing (down 100).
- Construction (up 1,400 jobs) led month-over employment gains, with 64 percent of the growth concentrated in specialty trade contractors (up 900).
- Private education and health services recorded an increase of 1,300 jobs. Payrolls moved up due to private educational services (up 2,400 jobs). On the contrary, health care and social assistance (down 1,100) offset the overall improvement.

Between February 2022 and February 2023, the total number of jobs in the counties of San Francisco and San Mateo increased by 38,900 jobs, or 3.4 percent.

- Leisure and hospitality (up 13,500 jobs) led year-over employment gains. Accommodation and food services (up 10,400) contributed to 77 percent of the growth, while arts, entertainment, and recreation added 3,100 jobs.
- Professional and business services registered payroll advances with an increase of 9,100 jobs. Professional, scientific, and technical services (up 6,400) accounted for most of the expansion.
- Private education and health services added 8,100 jobs, due to increases in health care and social assistance (up 5,700) and private educational services (up 2,400).
- Other notable year-over job gains included: information (up 2,900 jobs), financial activities (up 2,600), and trade, transportation, and utilities (up 2,500).

IMMEDIATE RELEASE
 SAN FRANCISCO-REDWOOD CITY-SOUTH SAN FRANCISCO METROPOLITAN DIVISION (MD)
 (San Francisco and San Mateo Counties)

The unemployment rate in the San Francisco-Redwood City-South San Francisco MD was 2.8 percent in February 2023, up from a revised 2.7 percent in January 2023, and below the year-ago estimate of 3.0 percent. This compares with an unadjusted unemployment rate of 4.8 percent for California and 3.9 percent for the nation during the same period. The unemployment rate was 2.9 percent in San Francisco County, and 2.8 percent in San Mateo County.



Industry	Jan-2023	Feb-2023	Change		Feb-2022	Feb-2023	Change
	Revised	Prelim				Prelim	
Total, All Industries	1,196,200	1,195,600	(600)		1,156,700	1,195,600	38,900
Total Farm	1,800	1,900	100		1,800	1,900	100
Total Nonfarm	1,194,400	1,193,700	(700)		1,154,900	1,193,700	38,800
Mining, Logging, and Construction	39,500	40,900	1,400		40,700	40,900	200
Mining and Logging	100	100	0		100	100	0
Construction	39,400	40,800	1,400		40,600	40,800	200
Manufacturing	38,900	38,800	(100)		38,200	38,800	600
Trade, Transportation, and Utilities	137,500	136,800	(700)		134,300	136,800	2,500
Information	124,000	123,400	(600)		120,500	123,400	2,900
Financial Activities	88,900	88,900	0		86,300	88,900	2,600
Professional and Business Services	312,800	313,000	200		303,900	313,000	9,100
Private Education and Health Services	158,200	159,500	1,300		151,400	159,500	8,100
Leisure and Hospitality	120,200	118,800	(1,400)		105,300	118,800	13,500
Other Services	38,300	37,000	(1,300)		37,500	37,000	(500)
Government	136,100	136,600	500		136,800	136,600	(200)

Notes: Data not adjusted for seasonality. Data may not add due to rounding
 Labor force data are revised month to month
 Additional data are available on line at www.labormarketinfo.edd.ca.gov

March 24, 2023

Employment Development Department
 Labor Market Information Division
 (916) 262-2162

San Francisco Redwood City South San Francisco MD
(San Francisco and San Mateo Counties)
 Industry Employment & Labor Force
 March 2022 Benchmark

Data Not Seasonally Adjusted

	Feb 22	Dec 22	Jan 23	Feb 23	Percent Change	
			Revised	Prelim	Month	Year
Civilian Labor Force (1)	1,016,500	1,037,200	1,033,300	1,035,300	0.2%	1.8%
Civilian Employment	985,800	1,014,700	1,005,000	1,006,000	0.1%	2.0%
Civilian Unemployment	30,700	22,600	28,200	29,300	3.9%	-4.6%
Civilian Unemployment Rate	3.0%	2.2%	2.7%	2.8%		
(CA Unemployment Rate)	5.0%	3.9%	4.6%	4.8%		
(U.S. Unemployment Rate)	4.1%	3.3%	3.9%	3.9%		

Total, All Industries (2)	1,156,700	1,206,700	1,196,200	1,195,600	-0.1%	3.4%
Total Farm	1,800	1,900	1,800	1,900	5.6%	5.6%
Total Nonfarm	1,154,900	1,204,800	1,194,400	1,193,700	-0.1%	3.4%
Total Private	1,018,100	1,073,600	1,058,300	1,057,100	-0.1%	3.8%
Goods Producing	78,900	80,100	78,400	79,700	1.7%	1.0%
Mining, Logging, and Construction	40,700	40,900	39,500	40,900	3.5%	0.5%
Mining and Logging	100	100	100	100	0.0%	0.0%
Construction	40,600	40,800	39,400	40,800	3.6%	0.5%
Specialty Trade Contractors	20,200	20,600	19,700	20,600	4.6%	2.0%
Manufacturing	38,200	39,200	38,900	38,800	-0.3%	1.6%
Durable Goods	18,800	19,800	19,600	19,500	-0.5%	3.7%
Non-Durable Goods	19,400	19,400	19,300	19,300	0.0%	-0.5%
Service Providing	1,076,000	1,124,700	1,116,000	1,114,000	-0.2%	3.5%
Private Service Providing	939,200	993,500	979,900	977,400	-0.3%	4.1%
Trade, Transportation, and Utilities	134,300	140,100	137,500	136,800	-0.5%	1.9%
Wholesale Trade	22,200	22,500	22,600	22,600	0.0%	1.8%
Merchant Wholesalers, Durable Goods	11,100	11,200	11,100	11,100	0.0%	0.0%
Merchant Wholesalers, Nondurable Goods	8,700	8,700	8,700	8,700	0.0%	0.0%
Retail Trade	66,400	68,800	67,000	66,500	-0.7%	0.2%
Food and Beverage Retailers	17,300	18,100	18,000	18,000	0.0%	4.0%
General Merchandise Retailers	9,100	9,900	9,200	9,100	-1.1%	0.0%
Health and Personal Care Retailers	6,700	6,600	6,500	6,400	-1.5%	-4.5%
Clothing, Clothing Accessories, Shoe, and Jew	8,300	9,600	9,200	8,900	-3.3%	7.2%
Sporting Goods, Hobby, Musical Instrument, Bo	8,500	9,200	9,100	9,100	0.0%	7.1%
Transportation, Warehousing and Utilities	45,700	48,800	47,900	47,700	-0.4%	4.4%
Utilities	5,500	5,100	5,000	5,000	0.0%	-9.1%
Transportation and Warehousing	40,200	43,700	42,900	42,700	-0.5%	6.2%
Air Transportation	8,600	8,900	8,900	9,000	1.1%	4.7%
Couriers and Messengers	9,100	10,100	8,900	8,600	-3.4%	-5.5%
Information	120,500	127,700	124,000	123,400	-0.5%	2.4%
Publishing Industries	32,500	33,300	32,900	32,900	0.0%	1.2%
Telecommunications	4,400	4,500	4,400	4,600	4.5%	4.5%
Financial Activities	86,300	89,600	88,900	88,900	0.0%	3.0%
Finance and Insurance	65,000	66,500	66,400	66,200	-0.3%	1.8%
Credit Intermediation and Related Activities inc	30,400	31,400	31,700	31,600	-0.3%	3.9%
Depository Credit Intermediation including Mo	14,300	14,800	15,000	15,000	0.0%	4.9%
Nondepository Credit Intermediation	7,200	7,400	7,300	7,300	0.0%	1.4%
Financial Investments and Related Activities in	23,900	24,900	24,600	24,600	0.0%	2.9%
Insurance Carriers and Related Activities	10,700	10,200	10,100	10,000	-1.0%	-6.5%
Real Estate and Rental and Leasing	21,300	23,100	22,500	22,700	0.9%	6.6%
Real Estate	17,900	18,400	17,500	17,800	1.7%	-0.6%
Professional and Business Services	303,900	316,400	312,800	313,000	0.1%	3.0%
Professional, Scientific, and Technical Services	220,600	230,700	227,700	227,000	-0.3%	2.9%
Legal Services	17,000	17,400	17,300	17,200	-0.6%	1.2%
Accounting, Tax Preparation, Bookkeeping, a	13,300	15,100	15,100	15,400	2.0%	15.8%
Architectural, Engineering, and Related Servic	15,200	15,500	15,400	15,700	1.9%	3.3%
Computer Systems Design and Related Servi	89,500	92,000	89,600	88,400	-1.3%	-1.2%
Management of Companies and Enterprises	20,100	20,700	20,400	20,300	-0.5%	1.0%
Administrative and Support and Waste Manager	63,200	65,000	64,700	65,700	1.5%	4.0%
Administrative and Support Services	60,500	62,200	61,900	62,900	1.6%	4.0%

Data Not Seasonally Adjusted

	Feb 22	Dec 22	Jan 23	Feb 23	Percent Change	
			Revised	Prelim	Month	Year
Employment Services	21,300	20,300	19,500	19,600	0.5%	-8.0%
Investigation and Security Services	11,900	14,400	14,200	14,000	-1.4%	17.6%
Services to Buildings and Dwellings	13,300	13,700	13,500	13,600	0.7%	2.3%
Private Education and Health Services	151,400	158,400	158,200	159,500	0.8%	5.4%
Private Educational Services	30,800	31,900	30,800	33,200	7.8%	7.8%
Private Colleges, Universities, and Profession	11,600	12,400	11,500	12,800	11.3%	10.3%
Health Care and Social Assistance	120,600	126,500	127,400	126,300	-0.9%	4.7%
Ambulatory Health Care Services	44,000	45,000	44,900	43,800	-2.4%	-0.5%
Hospitals	13,000	13,000	13,000	12,900	-0.8%	-0.8%
Nursing and Residential Care Facilities	9,700	9,800	9,800	9,700	-1.0%	0.0%
Social Assistance	53,900	58,700	59,700	59,900	0.3%	11.1%
Leisure and Hospitality	105,300	122,500	120,200	118,800	-1.2%	12.8%
Arts, Entertainment, and Recreation	16,100	19,300	18,900	19,200	1.6%	19.3%
Performing Arts, Spectator Sports, and Related	5,300	6,800	6,300	6,500	3.2%	22.6%
Accommodation and Food Services	89,200	103,200	101,300	99,600	-1.7%	11.7%
Accommodation	12,500	16,900	16,700	16,300	-2.4%	30.4%
Food Services and Drinking Places	76,700	86,300	84,600	83,300	-1.5%	8.6%
Special Food Services	6,800	8,800	8,500	8,400	-1.2%	23.5%
Restaurants and Other Eating Places	65,500	72,700	71,500	70,600	-1.3%	7.8%
Full-Service Restaurants	37,700	42,000	41,900	40,700	-2.9%	8.0%
Limited-Service Restaurants and Other Eati	27,800	30,700	29,600	29,900	1.0%	7.6%
Other Services	37,500	38,800	38,300	37,000	-3.4%	-1.3%
Personal and Laundry Services	12,100	13,100	13,000	12,300	-5.4%	1.7%
Religious, Grantmaking, Civic, Professional, an	19,900	19,900	19,700	18,800	-4.6%	-5.5%
Government	136,800	131,200	136,100	136,600	0.4%	-0.1%
Federal Government	15,900	15,200	15,100	15,100	0.0%	-5.0%
Federal Government excluding Department of D	15,600	14,900	14,800	14,800	0.0%	-5.1%
Department of Defense	300	300	300	300	0.0%	0.0%
State & Local Government	120,900	116,000	121,000	121,500	0.4%	0.5%
State Government	47,600	41,600	46,800	46,900	0.2%	-1.5%
State Government Educational Services	26,300	20,900	25,800	25,500	-1.2%	-3.0%
State Government Excluding Education	21,300	20,700	21,000	21,400	1.9%	0.5%
Local Government	73,300	74,400	74,200	74,600	0.5%	1.8%
Local Government Education	25,200	26,100	25,800	26,100	1.2%	3.6%
Local Government Excluding Education	48,100	48,300	48,400	48,500	0.2%	0.8%
County	6,900	6,800	6,800	6,800	0.0%	-1.4%
City	38,500	38,800	38,900	39,000	0.3%	1.3%
Special Districts plus Indian Tribes	2,700	2,700	2,700	2,700	0.0%	0.0%

Notes:

(1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Kayla Toy 916-812-7079 or Juliet Moeur 925-602-5029

These data, as well as other labor market data, are available via the Internet at <http://www.labormarketinfo.edd.ca.gov>. If you need assistance, please call (916) 262-2162.

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Industry Employment & Labor Force
March 2022 Benchmark

Data Not Seasonally Adjusted

	Feb 22	Dec 22	Jan 23 Revised	Feb 23 Prelim	Percent Change Month Year
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