

EMPLOYMENT DEVELOPMENT DEPARTMENT
Labor Market Information Division
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**SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA)
(SAN BENITO AND SANTA CLARA COUNTIES)**

Private education and health services (up 13,100 jobs) led year-over job gains

The unemployment rate in the San Jose-Sunnyvale-Santa Clara MSA was 3.9 percent in August 2023, up from a revised 3.6 percent in July 2023, and above the year-ago estimate of 2.7 percent. This compares with the unadjusted unemployment rate of 5.1 percent for California and 3.9 percent for the nation during the same period. The unemployment rate was 5.6 percent in San Benito County, and 3.9 percent in Santa Clara County.

Between July 2023 and August 2023, total employment in the San Jose-Sunnyvale-Santa Clara MSA, which also includes San Benito County, increased by 800 jobs to reach 1,191,900.

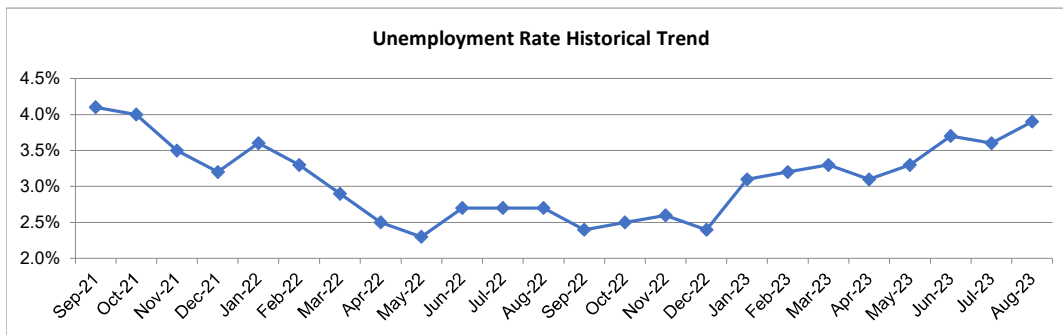
- Government improved by 1,800 jobs from the previous month. The upswing in local government (up 2,100 jobs) was slightly offset by decreases in state government (down 200) and federal government (down 100).
- Private education and health services (up 1,400 jobs) recorded payroll gains in both health care and social assistance (up 1,000) and private educational services (up 400).
- Construction climbed by 900 jobs, while leisure and hospitality grew by 600 jobs.
- On the downside, all other major industries recorded losses or stagnancy over the month. The largest dip was in trade transportation and utilities (down 1,700 jobs), with losses spread throughout the sub-sectors.
- Other notable job cuts included: professional and business services (down 700 jobs), other services (down 600), and manufacturing (down 400).

Between August 2022 and August 2023, combined employment in the South Bay counties of San Benito and Santa Clara, rose by 22,100 jobs, or 1.9 percent.

- Private education and health services (up 13,100 jobs) accounted for about 59 percent of the year-over gains.
- Leisure and hospitality increased by 7,500 jobs. Additions to food services and drinking (up 6,400 jobs) played a key factor in the expansion.
- Construction picked up 3,500 jobs, and government gained 2,200 positions. The largest increases were seen in specialty trade contractors (up 2,200 jobs) and local government (up 2,400).
- Notable employment reductions were manufacturing (down 2,000 jobs) and professional and business services (down 1,900).

IMMEDIATE RELEASE
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 (San Benito and Santa Clara Counties)

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Industry	Jul-2023	Aug-2023	Change		Aug-2022	Aug-2023	Change
	Revised	Prelim				Prelim	
Total Wage and Salary	1,191,100	1,191,900	800		1,169,800	1,191,900	22,100
Total Farm	5,000	4,900	(100)		5,200	4,900	(300)
Total Nonfarm	1,186,100	1,187,000	900		1,164,600	1,187,000	22,400
Mining, Logging and Construction	57,200	58,100	900		54,600	58,100	3,500
Mining and Logging	200	200	0		200	200	0
Construction	57,000	57,900	900		54,400	57,900	3,500
Manufacturing	181,400	181,000	(400)		183,000	181,000	(2,000)
Trade, Transportation, and Utilities	122,800	121,100	(1,700)		122,000	121,100	(900)
Information	107,100	106,800	(300)		105,400	106,800	1,400
Financial Activities	37,200	37,100	(100)		37,500	37,100	(400)
Professional and Business Services	257,700	257,000	(700)		258,900	257,000	(1,900)
Private Education and Health Services	196,100	197,500	1,400		184,400	197,500	13,100
Leisure and Hospitality	108,400	109,000	600		101,500	109,000	7,500
Other Services	26,100	25,500	(600)		25,600	25,500	(100)
Government	92,100	93,900	1,800		91,700	93,900	2,200

Notes: Data not adjusted for seasonality. Data may not add due to rounding
 Labor force data are revised month to month
 Additional data are available on line at www.labormarketinfo.edd.ca.gov

Data Not Seasonally Adjusted

	Aug 22	Jun 23	Jul 23	Aug 23	Percent Change	
			Revised	Prelim	Month	Year
Civilian Labor Force (1)	1,079,900	1,076,200	1,088,500	1,084,300	-0.4%	0.4%
Civilian Employment	1,050,600	1,036,100	1,049,100	1,041,800	-0.7%	-0.8%
Civilian Unemployment	29,300	40,200	39,500	42,500	7.6%	45.1%
Civilian Unemployment Rate	2.7%	3.7%	3.6%	3.9%		
(CA Unemployment Rate)	4.1%	4.9%	4.8%	5.1%		
(U.S. Unemployment Rate)	3.8%	3.8%	3.8%	3.9%		

Total Wage and Salary (2)	1,169,800	1,194,300	1,191,100	1,191,900	0.1%	1.9%
Total Farm	5,200	4,800	5,000	4,900	-2.0%	-5.8%
Total Nonfarm	1,164,600	1,189,500	1,186,100	1,187,000	0.1%	1.9%
Total Private	1,072,900	1,090,800	1,094,000	1,093,100	-0.1%	1.9%
Goods Producing	237,600	237,100	238,600	239,100	0.2%	0.6%
Mining, Logging and Construction	54,600	56,200	57,200	58,100	1.6%	6.4%
Mining and Logging	200	200	200	200	0.0%	0.0%
Construction	54,400	56,000	57,000	57,900	1.6%	6.4%
Specialty Trade Contractors	39,000	39,800	40,200	41,200	2.5%	5.6%
Building Equipment Contractors	18,800	19,800	19,900	20,500	3.0%	9.0%
Manufacturing	183,000	180,900	181,400	181,000	-0.2%	-1.1%
Durable Goods	172,100	170,600	171,200	170,700	-0.3%	-0.8%
Machinery Manufacturing	10,800	10,900	11,000	10,900	-0.9%	0.9%
Computer and Electronic Product Manufacturing	131,700	131,700	132,000	131,300	-0.5%	-0.3%
Computer and Peripheral Equipment Manufacturing	61,400	62,600	63,000	62,700	-0.5%	2.1%
Electronic Computer Manufacturing	58,900	60,500	60,900	60,600	-0.5%	2.9%
Semiconductor and Other Electronic Component Manufacturing	41,100	41,200	41,500	41,400	-0.2%	0.7%
Bare Printed Circuit Board Manufacturing	3,500	3,500	3,600	3,600	0.0%	2.9%
Semiconductor and Related Device Manufacturing	29,600	29,400	29,700	29,700	0.0%	0.3%
Navigational, Measuring, Electromedical, and Communications Equipment Manufacturing	21,800	21,600	21,500	21,300	-0.9%	-2.3%
Transportation Equipment Manufacturing	6,400	6,400	6,500	6,500	0.0%	1.6%
Aerospace Product and Parts Manufacturing	5,500	5,500	5,600	5,500	-1.8%	0.0%
Non-Durable Goods	10,900	10,300	10,200	10,300	1.0%	-5.5%
Service-Providing	927,000	952,400	947,500	947,900	0.0%	2.3%
Private Service Providing	835,300	853,700	855,400	854,000	-0.2%	2.2%
Trade, Transportation, and Utilities	122,000	122,000	122,800	121,100	-1.4%	-0.7%
Wholesale Trade	29,200	28,500	28,700	28,100	-2.1%	-3.8%
Merchant Wholesalers, Durable Goods	21,500	21,100	21,200	20,700	-2.4%	-3.7%
Retail Trade	73,800	72,600	72,900	72,200	-1.0%	-2.2%
Building Material and Garden Equipment and Supplies Dealers	6,000	5,900	5,900	5,800	-1.7%	-3.3%
Food and Beverage Retailers	17,500	17,800	17,900	17,700	-1.1%	1.1%
Furniture, Home Furnishings, Electronics, and Appliances Stores	5,100	5,000	5,000	5,000	0.0%	-2.0%
General Merchandise Retailers	16,100	16,100	16,400	16,300	-0.6%	1.2%
Health and Personal Care Retailers	4,400	4,600	4,500	4,500	0.0%	2.3%
Clothing, Clothing Accessories, Shoe, and Jewelry Retailers	7,900	7,500	7,600	7,500	-1.3%	-5.1%
Transportation, Warehousing, and Utilities	19,000	20,900	21,200	20,800	-1.9%	9.5%
Transportation and Warehousing	17,200	18,800	19,100	18,700	-2.1%	8.7%
Couriers and Messengers	6,800	6,800	6,800	6,700	-1.5%	-1.5%
Information	105,400	106,100	107,100	106,800	-0.3%	1.3%
Publishing Industries	39,700	40,200	40,100	40,100	0.0%	1.0%
Telecommunications	5,600	5,500	5,400	5,400	0.0%	-3.6%
Financial Activities	37,500	37,600	37,200	37,100	-0.3%	-1.1%
Finance and Insurance	21,700	21,100	21,200	21,100	-0.5%	-2.8%
Credit Intermediation and Related Activities including Depository Credit Intermediation	12,300	12,300	12,300	12,300	0.0%	0.0%
Real Estate and Rental and Leasing	15,800	16,500	16,000	16,000	0.0%	1.3%
Real Estate	13,500	14,100	13,700	13,700	0.0%	1.5%
Professional and Business Services	258,900	256,000	257,700	257,000	-0.3%	-0.7%
Professional, Scientific, and Technical Services	177,000	177,600	179,500	179,200	-0.2%	1.2%
Architectural, Engineering, and Related Services	19,100	19,700	20,600	20,500	-0.5%	7.3%
Computer Systems Design and Related Services	94,500	93,400	93,300	93,000	-0.3%	-1.6%
Scientific Research and Development Services	27,400	27,600	28,200	28,300	0.4%	3.3%

Data Not Seasonally Adjusted

	Aug 22	Jun 23	Jul 23	Aug 23	Percent Change	
			Revised	Prelim	Month	Year
Management of Companies and Enterprises	15,500	15,800	15,800	15,800	0.0%	1.9%
Administrative and Support and Waste Manage	66,400	62,600	62,400	62,000	-0.6%	-6.6%
Administrative and Support Services	63,300	59,900	59,600	59,200	-0.7%	-6.5%
Employment Services	25,800	25,500	24,900	25,100	0.8%	-2.7%
Private Education and Health Services	184,400	197,600	196,100	197,500	0.7%	7.1%
Private Educational Services	44,500	50,400	47,700	48,100	0.8%	8.1%
Private Colleges, Universities, and Professio	27,900	31,300	29,500	29,800	1.0%	6.8%
Health Care and Social Assistance	139,900	147,200	148,400	149,400	0.7%	6.8%
Ambulatory Health Care Services	48,600	51,400	52,100	52,400	0.6%	7.8%
Hospitals	31,900	33,900	34,100	34,400	0.9%	7.8%
Nursing and Residential Care Facilities	12,900	13,600	13,700	13,800	0.7%	7.0%
Social Assistance	46,500	48,300	48,500	48,800	0.6%	4.9%
Leisure and Hospitality	101,500	108,300	108,400	109,000	0.6%	7.4%
Accommodation and Food Services	82,800	88,900	88,900	89,700	0.9%	8.3%
Accommodation	7,200	7,600	7,700	7,700	0.0%	6.9%
Food Services and Drinking Places	75,600	81,300	81,200	82,000	1.0%	8.5%
Restaurants and Other Eating Places	65,300	69,500	69,300	70,800	2.2%	8.4%
Other Services	25,600	26,100	26,100	25,500	-2.3%	-0.4%
Government	91,700	98,700	92,100	93,900	2.0%	2.4%
Federal Government	10,100	10,100	10,100	10,000	-1.0%	-1.0%
Department of Defense	600	600	600	600	0.0%	0.0%
Total State and Local Government	81,600	88,600	82,000	83,900	2.3%	2.8%
State Government	6,200	7,200	6,300	6,100	-3.2%	-1.6%
State Government Educational Services	4,300	5,400	4,500	4,300	-4.4%	0.0%
State Government Excluding Education	1,900	1,800	1,800	1,800	0.0%	-5.3%
Local Government	75,400	81,400	75,700	77,800	2.8%	3.2%
Local Government Educational Services	34,200	39,000	33,000	34,900	5.8%	2.0%
Local Government excluding Educational Serv	41,200	42,400	42,700	42,900	0.5%	4.1%
County Government	22,700	23,400	23,500	23,600	0.4%	4.0%
City Government	13,700	14,100	14,200	14,300	0.7%	4.4%
Special Districts plus Tribes	4,800	4,900	5,000	5,000	0.0%	4.2%

Notes:

(1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Nicolle Stone 916-530-1755 or Juliet Moeur 916-940-9664

These data, as well as other labor market data, are available via the Internet at <http://www.labormarketinfo.edd.ca.gov>. If you need assistance, please call (916) 262-2162.

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