

EMPLOYMENT DEVELOPMENT DEPARTMENT
Labor Market Information Division
1901 Zanker Road
San Jose, CA 95112

Contact: Nicolle Stone
(916) 530-1755

**SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA)
(SAN BENITO AND SANTA CLARA COUNTIES)**

Private education and health services carried year-over job gains

The unemployment rate in the San Jose-Sunnyvale-Santa Clara MSA was 4.0 percent in December 2023, up from a revised 3.9 percent in November 2023, and above the year-ago estimate of 2.4 percent. This compares with an unadjusted unemployment rate of 5.1 percent for California and 3.5 percent for the nation during the same period. The unemployment rate was 6.5 percent in San Benito County, and 3.9 percent in Santa Clara County.

Between November 2023 and December 2023, total employment in the San Jose-Sunnyvale-Santa Clara MSA, which also includes San Benito County, rose by 800 jobs to total 1,203,000.

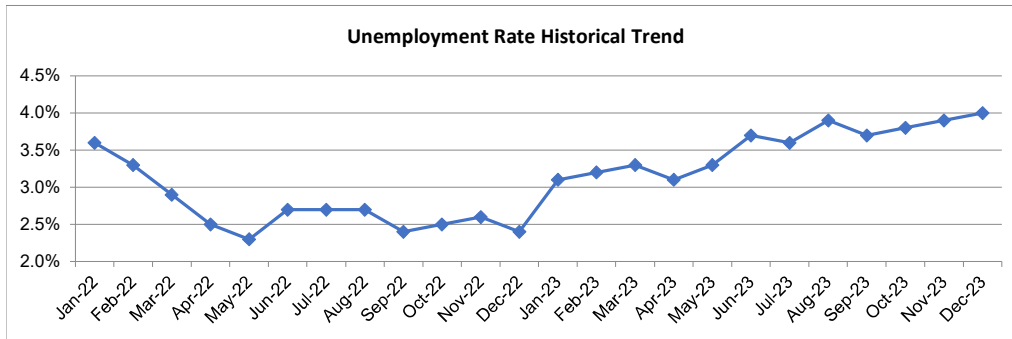
- Trade, transportation, and utilities rose by 2,000 positions, leading month-over job gains. Retail trade (up 900 jobs) led the expansion, followed by wholesale trade (up 600) and transportation, warehousing, and utilities (up 500).
- Contrarily, construction declined by 1,300 jobs, as reductions were spread across the sub-sectors.
- Manufacturing, on the other hand, gained 1,000 jobs. Additions to durable goods (up 1,200 jobs) were slightly offset by a dip in non-durable goods (down 200).
- Total farm payrolls decreased by 900 jobs; meanwhile, private education and health services picked up 900 jobs.

Between December 2022 and December 2023, combined employment in the South Bay counties of San Benito and Santa Clara, increased by 10,500 jobs, or 0.9 percent.

- Private education and health services led year-over job gains with an increase of 10,900 jobs. The largest advancement was in health care and social assistance (up 7,500 jobs).
- Leisure and hospitality improved by 8,500 jobs. Food services and drinking places experienced a net growth of 9,100 jobs.
- Manufacturing slashed 3,600 jobs. Most of the cuts were in durable goods (down 3,400 jobs).
- Other major industries with job losses included: information (down 3,500 jobs), construction (down 2,600), and financial activities (down 2,400).

IMMEDIATE RELEASE
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 (San Benito and Santa Clara Counties)

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Industry	Nov-2023	Dec-2023	Change		Dec-2022	Dec-2023	Change
	Revised	Prelim				Prelim	
Total Wage and Salary	1,202,200	1,203,000	800		1,192,500	1,203,000	10,500
Total Farm	5,000	4,100	(900)		4,100	4,100	0
Total Nonfarm	1,197,200	1,198,900	1,700		1,188,400	1,198,900	10,500
Mining, Logging and Construction	55,300	54,000	(1,300)		56,600	54,000	(2,600)
Mining and Logging	200	200	0		200	200	0
Construction	55,100	53,800	(1,300)		56,400	53,800	(2,600)
Manufacturing	178,800	179,800	1,000		183,400	179,800	(3,600)
Trade, Transportation, and Utilities	125,800	127,800	2,000		126,300	127,800	1,500
Information	105,000	104,500	(500)		108,000	104,500	(3,500)
Financial Activities	36,700	36,400	(300)		38,800	36,400	(2,400)
Professional and Business Services	256,600	256,500	(100)		257,700	256,500	(1,200)
Private Education and Health Services	203,300	204,200	900		193,300	204,200	10,900
Leisure and Hospitality	109,500	109,700	200		101,200	109,700	8,500
Other Services	26,500	25,700	(800)		24,700	25,700	1,000
Government	99,700	100,300	600		98,400	100,300	1,900

Notes: Data not adjusted for seasonality. Data may not add due to rounding
 Labor force data are revised month to month
 Additional data are available on line at www.labormarketinfo.edd.ca.gov

Data Not Seasonally Adjusted

	Dec 22	Oct 23	Nov 23	Dec 23	Percent Change	
			Revised	Prelim	Month	Year
Civilian Labor Force (1)	1,092,100	1,088,000	1,087,100	1,079,300	-0.7%	-1.2%
Civilian Employment	1,065,900	1,046,300	1,044,600	1,036,600	-0.8%	-2.7%
Civilian Unemployment	26,100	41,700	42,400	42,700	0.7%	63.6%
Civilian Unemployment Rate (CA Unemployment Rate)	2.4%	3.8%	3.9%	4.0%		
(U.S. Unemployment Rate)	3.3%	3.6%	3.5%	3.5%		

Total Wage and Salary (2)	1,192,500	1,199,400	1,202,200	1,203,000	0.1%	0.9%
Total Farm	4,100	5,500	5,000	4,100	-18.0%	0.0%
Total Nonfarm	1,188,400	1,193,900	1,197,200	1,198,900	0.1%	0.9%
Total Private	1,090,000	1,094,500	1,097,500	1,098,600	0.1%	0.8%
Goods Producing	240,000	234,800	234,100	233,800	-0.1%	-2.6%
Mining, Logging and Construction	56,600	55,800	55,300	54,000	-2.4%	-4.6%
Mining and Logging	200	200	200	200	0.0%	0.0%
Construction	56,400	55,600	55,100	53,800	-2.4%	-4.6%
Specialty Trade Contractors	40,100	40,400	40,200	39,600	-1.5%	-1.2%
Building Equipment Contractors	19,600	20,300	20,300	20,000	-1.5%	2.0%
Manufacturing	183,400	179,000	178,800	179,800	0.6%	-2.0%
Durable Goods	173,300	169,000	168,700	169,900	0.7%	-2.0%
Machinery Manufacturing	10,700	10,900	10,900	10,900	0.0%	1.9%
Computer and Electronic Product Manufactu	133,400	129,400	129,300	130,200	0.7%	-2.4%
Computer and Peripheral Equipment Manu	62,700	62,400	62,400	62,600	0.3%	-0.2%
Electronic Computer Manufacturing	60,100	60,300	60,300	60,500	0.3%	0.7%
Semiconductor and Other Electronic Comp	41,400	40,700	40,700	40,900	0.5%	-1.2%
Bare Printed Circuit Board Manufacturing	3,600	3,500	3,500	3,500	0.0%	-2.8%
Semiconductor and Related Device Manu	29,800	29,200	29,200	29,300	0.3%	-1.7%
Navigational, Measuring, Electromedical, a	21,700	20,700	20,700	20,800	0.5%	-4.1%
Transportation Equipment Manufacturing	6,400	6,400	6,400	6,500	1.6%	1.6%
Aerospace Product and Parts Manufacturin	5,500	5,500	5,500	5,700	3.6%	3.6%
Non-Durable Goods	10,100	10,000	10,100	9,900	-2.0%	-2.0%
Service-Providing	948,400	959,100	963,100	965,100	0.2%	1.8%
Private Service Providing	850,000	859,700	863,400	864,800	0.2%	1.7%
Trade, Transportation, and Utilities	126,300	123,500	125,800	127,800	1.6%	1.2%
Wholesale Trade	29,100	28,400	28,100	28,700	2.1%	-1.4%
Merchant Wholesalers, Durable Goods	21,600	21,100	20,900	21,300	1.9%	-1.4%
Retail Trade	76,200	73,700	75,800	76,700	1.2%	0.7%
Building Material and Garden Equipment an	5,900	5,800	5,800	5,800	0.0%	-1.7%
Food and Beverage Retailers	17,900	17,900	18,100	18,100	0.0%	1.1%
Furniture, Home Furnishings, Electronics, ar	5,400	5,100	5,200	5,300	1.9%	-1.9%
General Merchandise Retailers	17,600	16,800	17,800	18,200	2.2%	3.4%
Health and Personal Care Retailers	4,900	4,600	4,900	4,800	-2.0%	-2.0%
Clothing, Clothing Accessories, Shoe, and J	8,300	7,800	8,400	8,600	2.4%	3.6%
Transportation, Warehousing, and Utilities	21,000	21,400	21,900	22,400	2.3%	6.7%
Transportation and Warehousing	19,100	19,300	19,800	20,300	2.5%	6.3%
Couriers and Messengers	8,400	7,100	7,700	8,100	5.2%	-3.6%
Information	108,000	105,700	105,000	104,500	-0.5%	-3.2%
Publishing Industries	39,900	39,600	39,500	39,400	-0.3%	-1.3%
Telecommunications	5,500	5,400	5,300	5,300	0.0%	-3.6%
Financial Activities	38,800	36,800	36,700	36,400	-0.8%	-6.2%
Finance and Insurance	22,100	20,700	20,600	20,500	-0.5%	-7.2%
Credit Intermediation and Related Activities	12,300	12,100	12,100	12,000	-0.8%	-2.4%
Real Estate and Rental and Leasing	16,700	16,100	16,100	15,900	-1.2%	-4.8%
Real Estate	14,200	13,800	13,700	13,600	-0.7%	-4.2%
Professional and Business Services	257,700	255,700	256,600	256,500	0.0%	-0.5%
Professional, Scientific, and Technical Servic	174,900	177,000	177,200	178,300	0.6%	1.9%
Architectural, Engineering, and Related Se	19,300	20,400	20,400	20,500	0.5%	6.2%
Computer Systems Design and Related Se	91,300	91,400	92,300	92,800	0.5%	1.6%
Scientific Research and Development Serv	27,400	27,800	27,700	27,600	-0.4%	0.7%

Data Not Seasonally Adjusted

	Dec 22	Oct 23	Nov 23	Dec 23	Percent Change	
			Revised	Prelim	Month	Year
Management of Companies and Enterprises	15,600	15,800	15,800	15,900	0.6%	1.9%
Administrative and Support and Waste Mana	67,200	62,900	63,600	62,300	-2.0%	-7.3%
Administrative and Support Services	64,100	60,000	60,800	59,500	-2.1%	-7.2%
Employment Services	26,200	25,000	25,300	24,700	-2.4%	-5.7%
Private Education and Health Services	193,300	202,100	203,300	204,200	0.4%	5.6%
Private Educational Services	48,800	50,400	51,200	52,200	2.0%	7.0%
Private Colleges, Universities, and Profess	30,300	32,200	32,900	33,600	2.1%	10.9%
Health Care and Social Assistance	144,500	151,700	152,100	152,000	-0.1%	5.2%
Ambulatory Health Care Services	50,600	54,200	53,700	53,900	0.4%	6.5%
Hospitals	32,700	34,400	34,800	34,600	-0.6%	5.8%
Nursing and Residential Care Facilities	13,300	13,900	14,000	14,000	0.0%	5.3%
Social Assistance	47,900	49,200	49,600	49,500	-0.2%	3.3%
Leisure and Hospitality	101,200	110,200	109,500	109,700	0.2%	8.4%
Accommodation and Food Services	82,800	92,500	91,400	92,100	0.8%	11.2%
Accommodation	7,400	7,600	7,600	7,600	0.0%	2.7%
Food Services and Drinking Places	75,400	84,900	83,800	84,500	0.8%	12.1%
Restaurants and Other Eating Places	64,000	72,700	71,900	72,200	0.4%	12.8%
Other Services	24,700	25,700	26,500	25,700	-3.0%	4.0%
Government	98,400	99,400	99,700	100,300	0.6%	1.9%
Federal Government	10,000	10,000	9,900	9,900	0.0%	-1.0%
Department of Defense	600	600	600	600	0.0%	0.0%
Total State and Local Government	88,400	89,400	89,800	90,400	0.7%	2.3%
State Government	7,300	7,100	7,200	7,200	0.0%	-1.4%
State Government Educational Services	5,600	5,300	5,500	5,500	0.0%	-1.8%
State Government Excluding Education	1,700	1,800	1,700	1,700	0.0%	0.0%
Local Government	81,100	82,300	82,600	83,200	0.7%	2.6%
Local Government Educational Services	40,100	39,400	39,700	40,200	1.3%	0.2%
Local Government excluding Educational Se	41,000	42,900	42,900	43,000	0.2%	4.9%
County Government	22,800	23,700	23,900	23,900	0.0%	4.8%
City Government	13,500	14,200	14,000	14,100	0.7%	4.4%
Special Districts plus Tribes	4,700	5,000	5,000	5,000	0.0%	6.4%

Notes:

(1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Nicolle Stone 916-530-1755 or Juliet Moeur 916-940-9664

These data, as well as other labor market data, are available via the Internet at <http://www.labormarketinfo.edd.ca.gov>. If you need assistance, please call (916) 262-2162.

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