

EMPLOYMENT DEVELOPMENT DEPARTMENT
Labor Market Information Division
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**SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA)
(SAN BENITO AND SANTA CLARA COUNTIES)**

Total wage and salary increased 0.3 percent over the month and year

The unemployment rate in the San Jose-Sunnyvale-Santa Clara MSA was 4.1 percent in June 2024, up from a revised 3.5 percent in May 2024, and above the year-ago estimate of 3.7 percent. This compares with an unadjusted unemployment rate of 5.3 percent for California and 4.3 percent for the nation during the same period. The unemployment rate was 6.3 percent in San Benito County, and 4.1 percent in Santa Clara County.

Between May 2024 and June 2024, total employment in the San Jose-Sunnyvale-Santa Clara MSA, which also includes San Benito County, increased by 3,900 jobs to reach 1,170,300.

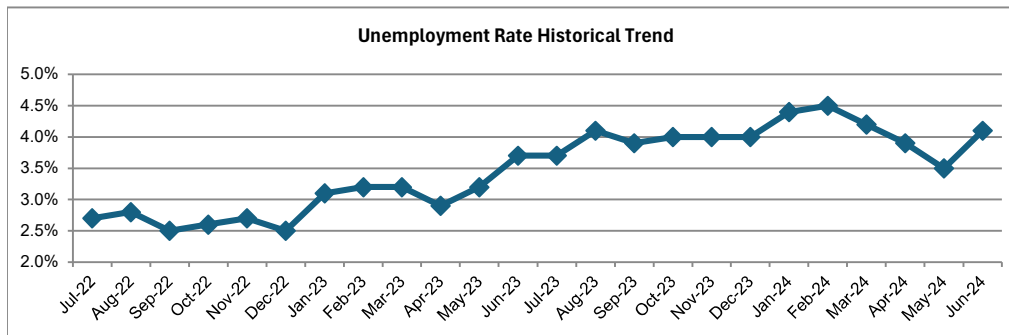
- Information added 1,800 month-over jobs; a notable improvement after seven consecutive months of losses in the industry.
- Professional and business services showed improvements, expanding by 1,500 jobs from May to June. Professional, scientific, and technical services (up 1,300 jobs) accounted for about 86 percent of the growth.
- On the other hand, private education and health services contracted 2,000 jobs. Private educational services dropped 1,100 jobs, presumably due to the end of the school year. Health care and social assistance also cut 900 positions.
- Other notable gains and losses included: trade, transportation, and utilities (up 900 jobs), leisure and hospitality (up 800), and government (down 700).

Between June 2023 and June 2024, combined employment in the South Bay counties of San Benito and Santa Clara, increased by 3,000 jobs, or 0.3 percent.

- Private education and health services reported a gain of 10,100 jobs from the previous year during the month of June. The majority of the job gains were in health care and social assistance (up 8,300 jobs).
- Professional and business services saw an uptick of 4,600 jobs. Additions to administrative and support and waste management and remediation services (up 3,200 jobs) accounted for approximately 70 percent of the overall growth.
- Contrarily, manufacturing (down 6,800 jobs) took a downturn over the year. Durable goods presented losses of 7,300 positions, offset by a slight gain in non-durable goods (up 500).
- Despite the month-over improvement for the information sector, the data shows that jobs in information have declined by 6,800 over the year.

IMMEDIATE RELEASE
SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA)
(San Benito and Santa Clara Counties)

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Industry	May-2024	Jun-2024	Change		Jun-2023	Jun-2024	Change
	Revised	Prelim				Prelim	
Total Wage and Salary	1,166,400	1,170,300	3,900		1,167,300	1,170,300	3,000
Total Farm	5,100	5,300	200		5,000	5,300	300
Total Nonfarm	1,161,300	1,165,000	3,700		1,162,300	1,165,000	2,700
Mining, Logging and Construction	51,600	51,800	200		54,300	51,800	(2,500)
Mining and Logging	200	200	0		200	200	0
Construction	51,400	51,600	200		54,100	51,600	(2,500)
Manufacturing	173,500	173,800	300		180,600	173,800	(6,800)
Trade, Transportation, and Utilities	119,900	120,800	900		121,100	120,800	(300)
Information	90,600	92,400	1,800		98,800	92,400	(6,400)
Financial Activities	37,600	37,900	300		38,000	37,900	(100)
Professional and Business Services	247,300	248,800	1,500		244,200	248,800	4,600
Private Education and Health Services	208,400	206,400	(2,000)		196,300	206,400	10,100
Leisure and Hospitality	104,600	105,400	800		103,100	105,400	2,300
Other Services	26,600	27,200	600		26,600	27,200	600
Government	101,200	100,500	(700)		99,300	100,500	1,200

Notes: Data not adjusted for seasonality. Data may not add due to rounding
Labor force data are revised month to month
Additional data are available on line at www.labormarketinfo.edd.ca.gov

July 19, 2024

Employment Development Department
Labor Market Information Division
(916) 262-2162

San Jose Sunnyvale Santa Clara MSA
(San Benito and Santa Clara Counties)
Industry Employment & Labor Force
March 2023 Benchmark

Data Not Seasonally Adjusted

	Jun 23	Apr 24	May 24 Revised	Jun 24 Prelim	Percent Change Month	Year
Civilian Labor Force (1)	1,064,500	1,059,500	1,054,500	1,055,600	0.1%	-0.8%
Civilian Employment	1,025,500	1,017,800	1,017,900	1,011,900	-0.6%	-1.3%
Civilian Unemployment	39,000	41,700	36,600	43,700	19.4%	12.1%
Civilian Unemployment Rate	3.7%	3.9%	3.5%	4.1%		
(CA Unemployment Rate)	4.7%	4.9%	4.6%	5.3%		
(U.S. Unemployment Rate)	3.8%	3.5%	3.7%	4.3%		
Total Wage and Salary (2)	1,167,300	1,161,400	1,166,400	1,170,300	0.3%	0.3%
Total Farm	5,000	5,000	5,100	5,300	3.9%	6.0%
Total Nonfarm	1,162,300	1,156,400	1,161,300	1,165,000	0.3%	0.2%
Total Private	1,063,000	1,056,000	1,060,100	1,064,500	0.4%	0.1%
Goods Producing	234,900	226,100	225,100	225,600	0.2%	-4.0%
Mining, Logging and Construction	54,300	51,700	51,600	51,800	0.4%	-4.6%
Mining and Logging	200	200	200	200	0.0%	0.0%
Construction	54,100	51,500	51,400	51,600	0.4%	-4.6%
Specialty Trade Contractors	39,000	37,900	37,900	38,400	1.3%	-1.5%
Building Equipment Contractors	19,800	19,700	19,700	19,900	1.0%	0.5%
Manufacturing	180,600	174,400	173,500	173,800	0.2%	-3.8%
Durable Goods	170,200	163,500	162,700	162,900	0.1%	-4.3%
Machinery Manufacturing	10,800	10,600	10,500	10,600	1.0%	-1.9%
Computer and Electronic Product Manufacturing	129,600	125,700	125,100	125,400	0.2%	-3.2%
Computer and Peripheral Equipment Manufacturing	62,200	61,200	60,700	60,700	0.0%	-2.4%
Electronic Computer Manufacturing	59,700	58,900	58,400	58,400	0.0%	-2.2%
Semiconductor and Other Electronic Component Manufacturing	41,400	40,100	40,100	40,300	0.5%	-2.7%
Bare Printed Circuit Board Manufacturing	3,600	3,500	3,400	3,500	2.9%	-2.8%
Semiconductor and Related Device Manufacturing	29,800	29,000	28,900	29,000	0.3%	-2.7%
Navigational, Measuring, Electromedical, and Communications Equipment Manufacturing	19,300	18,300	18,200	18,400	1.1%	-4.7%
Transportation Equipment Manufacturing	6,400	6,200	6,100	6,100	0.0%	-4.7%
Aerospace Product and Parts Manufacturing	5,600	5,400	5,400	5,400	0.0%	-3.6%
Non-Durable Goods	10,400	10,900	10,800	10,900	0.9%	4.8%
Service-Providing	927,400	930,300	936,200	939,400	0.3%	1.3%
Private Service Providing	828,100	829,900	835,000	838,900	0.5%	1.3%
Trade, Transportation, and Utilities	121,100	119,300	119,900	120,800	0.8%	-0.2%
Wholesale Trade	29,200	28,400	28,500	28,800	1.1%	-1.4%
Merchant Wholesalers, Durable Goods	21,600	21,100	21,100	21,300	0.9%	-1.4%
Retail Trade	73,700	73,100	73,400	73,900	0.7%	0.3%
Building Material and Garden Equipment and Supplies Dealers	5,800	5,600	5,700	5,700	0.0%	-1.7%
Food and Beverage Retailers	17,900	17,600	17,700	17,700	0.0%	-1.1%
Furniture, Home Furnishings, Electronics, and Appliances Stores	4,600	4,500	4,500	4,500	0.0%	-2.2%
General Merchandise Retailers	16,100	16,300	16,300	16,400	0.6%	1.9%
Health and Personal Care Retailers	4,400	4,000	4,000	3,900	-2.5%	-11.4%
Clothing, Clothing Accessories, Shoe, and Jewelry Retailers	8,100	8,000	8,000	8,200	2.5%	1.2%
Transportation, Warehousing, and Utilities	18,200	17,800	18,000	18,100	0.6%	-0.5%
Transportation and Warehousing	16,500	16,100	16,200	16,300	0.6%	-1.2%
Couriers and Messengers	6,100	6,000	6,000	6,100	1.7%	0.0%
Information	98,800	91,500	90,600	92,400	2.0%	-6.5%
Publishing Industries	36,000	33,100	32,800	33,400	1.8%	-7.2%
Telecommunications	5,200	4,900	4,900	4,900	0.0%	-5.8%
Financial Activities	38,000	37,400	37,600	37,900	0.8%	-0.3%
Finance and Insurance	22,100	21,500	21,700	21,800	0.5%	-1.4%
Credit Intermediation and Related Activities including Depository Institutions	12,500	12,200	12,300	12,300	0.0%	-1.6%
Real Estate and Rental and Leasing	15,900	15,900	15,900	16,100	1.3%	1.3%
Real Estate	13,500	13,300	13,300	13,400	0.8%	-0.7%
Professional and Business Services	244,200	246,200	247,300	248,800	0.6%	1.9%
Professional, Scientific, and Technical Services	168,200	167,500	167,800	169,100	0.8%	0.5%
Architectural, Engineering, and Related Services	18,500	18,500	18,700	19,100	2.1%	3.2%
Computer Systems Design and Related Services	87,700	86,800	87,300	87,900	0.7%	0.2%
Scientific Research and Development Services	27,000	26,900	26,800	26,700	-0.4%	-1.1%

San Jose Sunnyvale Santa Clara MSA
(San Benito and Santa Clara Counties)
Industry Employment & Labor Force
March 2023 Benchmark

Data Not Seasonally Adjusted

	Jun 23	Apr 24	May 24 Revised	Jun 24 Prelim	Percent Change Month Year	
Management of Companies and Enterprises	13,800	14,200	14,200	14,300	0.7%	3.6%
Administrative and Support and Waste and Re	62,200	64,500	65,300	65,400	0.2%	5.1%
Administrative and Support Services	58,400	60,700	61,500	61,500	0.0%	5.3%
Employment Services	20,400	20,300	20,600	20,400	-1.0%	0.0%
Private Education and Health Services	196,300	206,300	208,400	206,400	-1.0%	5.1%
Private Educational Services	49,900	51,900	52,800	51,700	-2.1%	3.6%
Private Colleges, Universities, and Professio	31,900	33,800	34,200	33,200	-2.9%	4.1%
Health Care and Social Assistance	146,400	154,400	155,600	154,700	-0.6%	5.7%
Ambulatory Health Care Services	48,800	51,700	52,300	51,400	-1.7%	5.3%
Hospitals	34,900	35,700	35,900	35,900	0.0%	2.9%
Nursing and Residential Care Facilities	13,500	14,100	14,200	14,100	-0.7%	4.4%
Social Assistance	49,200	52,900	53,200	53,300	0.2%	8.3%
Leisure and Hospitality	103,100	103,100	104,600	105,400	0.8%	2.2%
Accommodation and Food Services	84,800	84,700	85,500	85,600	0.1%	0.9%
Accommodation	7,700	7,800	7,900	8,000	1.3%	3.9%
Food Services and Drinking Places	77,100	76,900	77,600	77,600	0.0%	0.6%
Restaurants and Other Eating Places	66,900	65,900	66,500	66,500	0.0%	-0.6%
Other Services	26,600	26,100	26,600	27,200	2.3%	2.3%
Government	99,300	100,400	101,200	100,500	-0.7%	1.2%
Federal Government	10,100	10,000	10,000	10,000	0.0%	-1.0%
Department of Defense	600	600	600	600	0.0%	0.0%
Total State and Local Government	89,200	90,400	91,200	90,500	-0.8%	1.5%
State Government	7,300	7,200	7,300	7,100	-2.7%	-2.7%
State Government Educational Services	5,300	5,400	5,400	5,200	-3.7%	-1.9%
State Government Excluding Education	2,000	1,800	1,900	1,900	0.0%	-5.0%
Local Government	81,900	83,200	83,900	83,400	-0.6%	1.8%
Local Government Educational Services	39,500	40,600	41,100	40,100	-2.4%	1.5%
Local Government excluding Educational Serv	42,400	42,600	42,800	43,300	1.2%	2.1%
County Government	23,400	23,600	23,700	23,600	-0.4%	0.9%
City Government	14,100	14,100	14,300	14,800	3.5%	5.0%
Special Districts plus Tribes	4,900	4,900	4,800	4,900	2.1%	0.0%

Notes:

(1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Nicolle Stone 916-530-1755 or Juliet Moeur 916-940-9664

These data, as well as other labor market data, are available via the Internet at <http://www.labormarketinfo.edd.ca.gov>. If you need assistance, please call (916) 262-2162.

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