

EMPLOYMENT DEVELOPMENT DEPARTMENT
Labor Market Information Division
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**SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA)
(SAN BENITO AND SANTA CLARA COUNTIES)**
Information cut 3,800 jobs over the year

The unemployment rate in the San Jose-Sunnyvale-Santa Clara MSA was 3.2 percent in February 2023, up from a 3.1 percent in January 2023, and below the year-ago estimate of 3.3 percent. This compares with an unadjusted unemployment rate of 4.8 percent for California and 3.9 percent for the nation during the same period. The unemployment rate was 6.4 percent in San Benito County, and 3.1 percent in Santa Clara County.

Between January 2023 and February 2023, total employment in the San Jose-Sunnyvale-Santa Clara MSA, which also includes San Benito County, increased by 6,100 jobs to reach 1,174,600.

- Private education and health services clocked the largest gain over the month, adding 2,300 jobs.
- Professional and business services expanded by 2,200 jobs, with additions in administrative and support and waste management and remediation services (up 1,300) and scientific and technical services (up 900 jobs).
- Notable gains also included: construction (up 1,100 jobs) and leisure and hospitality (up 1,000 jobs).
- On the contrary, trade, transportation and utilities experienced losses of 2,000 jobs, due to cuts in retail trade (down 800), wholesale trade (down 700), and transportation, warehousing and utilities (down 500).

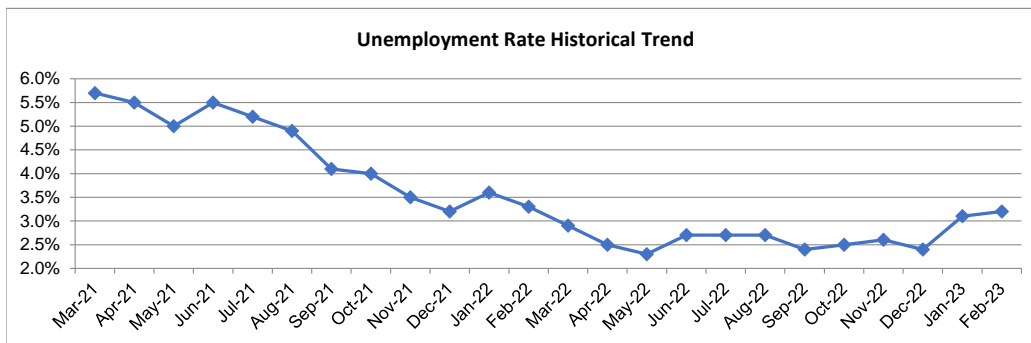
Between February 2022 and February 2023, combined employment in the South Bay counties of San Benito and Santa Clara, increased by 37,900 jobs, or 3.3 percent.

- Leisure and hospitality with the largest year-over increase, added 11,500 jobs. Food services and drinking places (up 5,200 jobs) accounted for almost half of the growth.
- Employment in private education and health services expanded by 8,500 jobs. Health care and social assistance added 5,800 jobs and private educational services picked up 2,700 jobs.
- Professional and business services expanded by 8,300 jobs. Professional, scientific, and technical services accounted for 5,700 of these jobs, or 69 percent of overall growth.
- Other notable gains included: manufacturing (up 7,200 jobs) and construction (up 4,000).
- On the downside, information had a net loss of 3,800 jobs.

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IMMEDIATE RELEASE
 SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA)
 (San Benito and Santa Clara Counties)

The unemployment rate in the San Jose-Sunnyvale-Santa Clara MSA was 3.2 percent in February 2023, up from a revised 3.1 percent in January 2023, and below the year-ago estimate of 3.3 percent. This compares with an unadjusted unemployment rate of 4.8 percent for California and 3.9 percent for the nation during the same period. The unemployment rate was 6.4 percent in San Benito County, and 3.1 percent in Santa Clara County.



Industry	Jan-2023	Feb-2023	Change		Feb-2022	Feb-2023	Change
	Revised	Prelim				Prelim	
Total Wage and Salary	1,168,500	1,174,600	6,100		1,136,700	1,174,600	37,900
Total Farm	3,700	4,500	800		4,200	4,500	300
Total Nonfarm	1,164,800	1,170,100	5,300		1,132,500	1,170,100	37,600
Mining, Logging, and Construction	54,800	55,900	1,100		51,900	55,900	4,000
Mining and Logging	200	200	0		200	200	0
Construction	54,600	55,700	1,100		51,700	55,700	4,000
Manufacturing	180,900	180,800	(100)		173,600	180,800	7,200
Trade, Transportation, and Utilities	123,700	121,700	(2,000)		120,500	121,700	1,200
Information	104,200	104,500	300		108,300	104,500	(3,800)
Financial Activities	37,700	37,600	(100)		38,400	37,600	(800)
Professional and Business Services	252,700	254,900	2,200		246,600	254,900	8,300
Private Education and Health Services	190,600	192,900	2,300		184,400	192,900	8,500
Leisure and Hospitality	99,400	100,400	1,000		88,900	100,400	11,500
Other Services	24,200	24,500	300		24,700	24,500	(200)
Government	96,600	96,900	300		95,200	96,900	1,700

Notes: Data not adjusted for seasonality. Data may not add due to rounding
 Labor force data are revised month to month
 Additional data are available on line at www.labormarketinfo.edd.ca.gov

March 24, 2023

Employment Development Department
 Labor Market Information Division
 (916) 262-2162

San Jose Sunnyvale Santa Clara MSA
(San Benito and Santa Clara Counties)
 Industry Employment & Labor Force
 March 2022 Benchmark

Data Not Seasonally Adjusted

	Feb 22	Dec 22	Jan 23	Feb 23	Percent Change	
			Revised	Prelim	Month	Year
Civilian Labor Force (1)	1,062,900	1,092,100	1,076,400	1,084,500	0.8%	2.0%
Civilian Employment	1,028,300	1,065,900	1,043,500	1,049,800	0.6%	2.1%
Civilian Unemployment	34,600	26,100	33,000	34,700	5.2%	0.3%
Civilian Unemployment Rate	3.3%	2.4%	3.1%	3.2%		
(CA Unemployment Rate)	5.0%	3.9%	4.6%	4.8%		
(U.S. Unemployment Rate)	4.1%	3.3%	3.9%	3.9%		

Total Wage and Salary (2)	1,136,700	1,192,500	1,168,500	1,174,600	0.5%	3.3%
Total Farm	4,200	4,100	3,700	4,500	21.6%	7.1%
Total Nonfarm	1,132,500	1,188,400	1,164,800	1,170,100	0.5%	3.3%
Total Private	1,037,300	1,090,000	1,068,200	1,073,200	0.5%	3.5%
Goods Producing	225,500	240,000	235,700	236,700	0.4%	5.0%
Mining, Logging, and Construction	51,900	56,600	54,800	55,900	2.0%	7.7%
Mining and Logging	200	200	200	200	0.0%	0.0%
Construction	51,700	56,400	54,600	55,700	2.0%	7.7%
Specialty Trade Contractors	37,300	40,100	38,400	38,900	1.3%	4.3%
Building Equipment Contractors	17,900	19,600	19,100	19,300	1.0%	7.8%
Manufacturing	173,600	183,400	180,900	180,800	-0.1%	4.1%
Durable Goods	163,000	173,300	170,900	170,700	-0.1%	4.7%
Machinery Manufacturing	10,100	10,700	10,900	10,800	-0.9%	6.9%
Computer and Electronic Product Manufacturing	123,600	133,400	131,700	131,400	-0.2%	6.3%
Computer & Peripheral Equipment Manufacturing	57,300	62,700	62,200	62,100	-0.2%	8.4%
Electronic Computer Manufacturing	54,900	60,100	60,100	60,100	0.0%	9.5%
Semiconductor and Other Electronic Component Manufacturing	39,600	41,400	40,900	40,800	-0.2%	3.0%
Bare Printed Circuit Board Manufacturing	3,400	3,600	3,500	3,500	0.0%	2.9%
Semiconductor and Related Device Manufacturing	28,200	29,800	29,300	29,300	0.0%	3.9%
Navigational, Measuring, Electromedical, and Communications Equipment Manufacturing	19,400	21,700	21,700	21,600	-0.5%	11.3%
Transportation Equipment Manufacturing	6,200	6,400	6,400	6,400	0.0%	3.2%
Aerospace Product and Parts Manufacturing	5,400	5,500	5,500	5,500	0.0%	1.9%
Nondurable Goods	10,600	10,100	10,000	10,100	1.0%	-4.7%
Service-Providing	907,000	948,400	929,100	933,400	0.5%	2.9%
Private Service Providing	811,800	850,000	832,500	836,500	0.5%	3.0%
Trade, Transportation, and Utilities	120,500	126,300	123,700	121,700	-1.6%	1.0%
Wholesale Trade	28,700	29,100	29,500	28,800	-2.4%	0.3%
Merchant Wholesalers, Durable Goods	20,800	21,600	21,900	21,400	-2.3%	2.9%
Retail Trade	73,000	76,200	73,700	72,900	-1.1%	-0.1%
Building Material and Garden Equipment and Supplies Dealers	6,000	5,900	5,800	5,800	0.0%	-3.3%
Food and Beverage Retailers	17,000	17,900	17,800	17,800	0.0%	4.7%
Furniture, Home Furnishings, Electronics, and Appliances Retailers	5,200	5,400	5,300	5,100	-3.8%	-1.9%
General Merchandise Retailers	16,100	17,600	16,500	16,200	-1.8%	0.6%
Health and Personal Care Retailers	4,400	4,900	4,800	4,600	-4.2%	4.5%
Clothing, Clothing Accessories, Shoe, and Jewelry Retailers	7,700	8,300	7,900	7,600	-3.8%	-1.3%
Transportation, Warehousing and Utilities	18,800	21,000	20,500	20,000	-2.4%	6.4%
Transportation and Warehousing	17,100	19,100	18,500	18,000	-2.7%	5.3%
Couriers & Messengers	7,500	8,400	7,400	6,900	-6.8%	-8.0%
Information	108,300	108,000	104,200	104,500	0.3%	-3.5%
Publishing Industries	38,700	39,900	39,500	39,500	0.0%	2.1%
Telecommunications	5,300	5,500	5,400	5,400	0.0%	1.9%
Financial Activities	38,400	38,800	37,700	37,600	-0.3%	-2.1%
Finance and Insurance	22,800	22,100	21,400	21,400	0.0%	-6.1%
Credit Intermediation and Related Activities including Depository Credit Intermediation	13,400	12,300	12,200	12,300	0.8%	-8.2%
Real Estate & Rental & Leasing	15,600	16,700	16,300	16,200	-0.6%	3.8%
Real Estate	13,400	14,200	14,000	14,000	0.0%	4.5%
Professional and Business Services	246,600	257,700	252,700	254,900	0.9%	3.4%
Professional, Scientific, and Technical Services	168,500	174,900	173,300	174,200	0.5%	3.4%
Architectural, Engineering, and Related Services	18,900	19,300	19,200	19,400	1.0%	2.6%
Computer Systems Design and Related Services	87,600	91,300	90,700	91,400	0.8%	4.3%

Data Not Seasonally Adjusted

	Feb 22	Dec 22	Jan 23 Revised	Feb 23 Prelim	Percent Change	
					Month	Year
Scientific Research and Development Services	26,300	27,400	26,900	27,000	0.4%	2.7%
Management of Companies and Enterprises	14,900	15,600	15,600	15,600	0.0%	4.7%
Administrative and Support and Waste Management and Remediation Services	63,200	67,200	63,800	65,100	2.0%	3.0%
Administrative and Support Services	60,000	64,100	61,000	62,200	2.0%	3.7%
Employment Services	24,300	26,200	25,000	25,600	2.4%	5.3%
Private Education and Health Services	184,400	193,300	190,600	192,900	1.2%	4.6%
Private Educational Services	47,400	48,800	47,900	50,100	4.6%	5.7%
Private Colleges, Universities, and Professional Schools	29,900	30,300	29,800	31,200	4.7%	4.3%
Health Care and Social Assistance	137,000	144,500	142,700	142,800	0.1%	4.2%
Ambulatory Health Care Services	48,400	50,600	50,400	50,100	-0.6%	3.5%
Hospitals	31,000	32,700	32,600	32,700	0.3%	5.5%
Nursing and Residential Care Facilities	12,700	13,300	13,200	13,300	0.8%	4.7%
Social Assistance	44,900	47,900	46,500	46,700	0.4%	4.0%
Leisure and Hospitality	88,900	101,200	99,400	100,400	1.0%	12.9%
Accommodation and Food Services	75,900	82,800	80,700	82,700	2.5%	9.0%
Accommodation	5,800	7,400	7,300	7,400	1.4%	27.6%
Food Services and Drinking Places	70,100	75,400	73,400	75,300	2.6%	7.4%
Restaurants and Other Eating Places	61,100	64,000	62,800	64,000	1.9%	4.7%
Other Services	24,700	24,700	24,200	24,500	1.2%	-0.8%
Government	95,200	98,400	96,600	96,900	0.3%	1.8%
Federal Government	10,400	10,000	10,000	10,100	1.0%	-2.9%
Department of Defense	700	600	600	600	0.0%	-14.3%
State & Local Government	84,800	88,400	86,600	86,800	0.2%	2.4%
State Government	6,700	7,300	7,000	6,600	-5.7%	-1.5%
State Government Educational Services	4,700	5,600	5,300	4,900	-7.5%	4.3%
State Government Excluding Education	2,000	1,700	1,700	1,700	0.0%	-15.0%
Local Government	78,100	81,100	79,600	80,200	0.8%	2.7%
Local Government Educational Services	38,300	40,100	38,700	39,100	1.0%	2.1%
Local Government excluding Educational Services	39,800	41,000	40,900	41,100	0.5%	3.3%
County	22,300	22,800	22,800	23,000	0.9%	3.1%
City	12,800	13,500	13,400	13,400	0.0%	4.7%
Special Districts plus Indian Tribes	4,700	4,700	4,700	4,700	0.0%	0.0%

Notes:

(1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Nicolle Stone 916-530-1755 or Juliet Moeur 925-602-5029

These data, as well as other labor market data, are available via the Internet at <http://www.labormarketinfo.edd.ca.gov>. If you need assistance, please call (916) 262-2162.

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